

**Subject search; 09/899369: non patent literature; full text #4**

Set	Items	Description
S1	37875	(CROSS OR CO)()MARKET??? OR COMARKET??? OR MARKET???(2N)(- ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERATION? ?)
S2	59938	(CALCULAT??? OR COMPUT??? OR DETERMIN??? OR SUM????)(3N)(P- ERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMISSI- ONS OR COMISSION OR COMISSIONS OR COMISION OR COMISIONS OR CO- MPENSATION OR DISCOUNT? ? OR PERCENTAGE OR CUT)
S3	20566	(PREDETERMINING OR PREDETERMINE? ? OR PREDEFINE??? OR PRE- SELECT? OR PRESET OR PREPROGRAMMED OR PREESTABLISHED OR DEFIN- ED OR SELECTED OR ESTABLISHED)(3N)(DISCOUNT? ? OR PERCENTAGE - OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMMISSIONS OR COM- ISSION OR COMISSIONS OR COMISION OR COMISIONS OR COMPENSATION OR PERCENTAGE OR CUT)
S4	443423	(PRIMARY OR FIRST OR PRINCIPAL OR MAIN OR BASE OR PRINCIPLE OR ORIGINAL)(2N)(SALE? ? OR PRODUCT? ? OR ORDER?? OR BUY OR - BUYS OR PURCHAS??? OR PROCUR??? OR ACQUIR??? OR CHOOSEN?? OR C- HOSEN OR SELECT??? OR TRANSACTION OR TRANSACTIONS OR TRADE? ? OR TRADING)
S5	128942	(DEPOSIT??? OR ACCUMULATE? ? OR COLLECT??? OR INVEST??? OR KEEP??? OR PLAC??? OR PUT()IN OR PUT()BY OR SAV??? OR STOR??? OR TRANSFER??? OR COLLECT???(3N)(MARKET???(POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING)()(FUND OR A- CCOUNT) OR ESCROW OR POOL OR FUND)
S6	3	S1(10N)S2
S7	1	S6 NOT PY>2001
S8	191	S1 AND (S2 OR S3)
S9	9	S8 AND S5
S10	8	S9 NOT PY>2001
S11	8	RD (unique items)
S12	6	((CROSS OR CO)()MARKET??? OR COMARKET??? OR MARKET???(2N)(- ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? - OR CO()OPERATION? ?)(5N)((DEPOSIT??? OR ACCUMULATE? ? OR COL- LECT??? OR INVEST??? OR PLAC??? OR STOR??? OR COLLECT???(3N)- (MARKET???(POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RE- SERVE OR HOLDING)()(FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND OR RESERVE? ?))
S13	6	S12 NOT (S11 OR S7)
S14	3	S13 NOT PY>2001
S15	312	((AD OR ADS OR ADVERT? OR COMMERCIAL OR COMMERCIALS OR PRO- MO OR PROMOS OR PROMOTION?? OR SPOTLIGHT??? OR MARKET OR MARK- ETS OR MARKETING OR MERCHAND!?ING OR FEATUR??? OR PR OR PUBLI- C()RELATIONS OR SOLICIT? OR OFFER? OR SELL???(3N)(ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERA- TION? ?)(3N)(MARKET???(POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING)()(FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND OR RESERVE? ?)
S16	5	S15 AND (S2 OR S3)
S17	5	S16 NOT (S14 OR S11 OR S7)
S18	2	S17 NOT PY>2001

? show files

File 47:Gale Group Magazine DB(TM) 1959-2007/Aug 31  
(c) 2007 The Gale group

File 570:Gale Group MARS(R) 1984-2007/Sep 07  
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File 635:Business Dateline(R) 1985-2007/Sep 14  
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File 476:Financial Times Fulltext 1982-2007/Sep 14  
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File 710:Times/Sun.Times(London) Jun 1988-2007/Sep 13  
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File 711:Independent(London) Sep 1988-2006/Dec 12  
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File 756:Daily/Sunday Telegraph 2000-2007/Sep 12  
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File 492:Arizona Repub/Phoenix Gaz 19862002/Jan 06  
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File 633:Phil.Inquirer 1983-2007/Sep 14  
(c) 2007 Philadelphia Newspapers Inc

File 638:Newsday/New York Newsday 1987-2007/Sep 14  
(c) 2007 Newsday Inc.

File 640:San Francisco Chronicle 1988-2007/Sep 14  
(c) 2007 Chronicle Publ. Co.

File 641:Rocky Mountain News Jun 1989-2007/Sep 14  
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File 703:USA Today 1989-2007/Sep 12  
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File 704:(Portland)The Oregonian 1989-2007/Sep 13  
(c) 2007 The Oregonian

File 713:Atlanta J/Const. 1989-2007/Sep 13  
(c) 2007 Atlanta Newspapers

File 714:(Baltimore) The Sun 1990-2007/Sep 12  
(c) 2007 Baltimore Sun

File 715:Christian Sci.Mon. 1989-2007/Sep 14  
(c) 2007 Christian Science Monitor

File 725:(Cleveland)Plain Dealer Aug 1991-2007/Sep 12  
(c) 2007 The Plain Dealer

File 735:St. Petersburg Times 1989- 2007/Sep 12  
(c) 2007 St. Petersburg Times

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7/3,K/1 (Item 1 from file: 635)  
DIALOG(R)File 635: Business Dateline(R)  
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0616851 95-73215

**Start-up markets Notable service for stock-watchers**

Baker, M Sharon

Puget Sound Business Journal ( Seattle , WA , US ) , V 16 N 9 s 1 p 9

**Publication Date:** 950714

**Word Count:** 704

**Dateline:** Bellevue, WA, US

**Text:**

...80,000 customers, many of whom are engineers, Wood said.

Notable is talking with several **discount brokerages** and palmtop **computer** makers that might also **co-market** Septor. Because negotiations are ongoing, he declined to name the parties.

Notable's first product...

+++++

11/3,K/1 (Item 1 from file: 47)

DIALOG(R)File 47: Gale Group Magazine DB(TM)

(c) 2007 The Gale group. All rights reserved.

04075561 **Supplier Number:** 15415808 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**Integrated library systems for microcomputers and mainframes: a vendor study. (part 1)**

Saffady, William

Library Technology Reports , v30 , n1 , p5(141)

Jan-Feb , 1994

ISSN: 0024-2586

**Language:** ENGLISH **Record Type:** FULLTEXT; ABSTRACT

**Word Count:** 60348 **Line Count:** 05244

...written in the PICK/BASIC programming language. The source code for Classic Dynix has been deposited with Software Escrow Security of Malden, Massachusetts.

Classic Dynix systems are compatible with a variety of computer platforms...variety of printed products, including purchase orders, claims and cancellation notices, return notices, vouchers, and **credit** requests. **Predefined** message codes are used to specify the text to be included in particular documents, thereby...the number of items received, the number of items paid, and the number of orders **placed** against the **fund**. Vendor records contain the vendor name and code, the library's customer number, the value...documents. To facilitate procurement by federal government agencies and contractors, Sirsi has entered into a **co-marketing** agreement with Sylvest Management Systems of Lanham, Maryland, to make Unicorn available through a prenegotiated...

11/3,K/2 (Item 2 from file: 47)

DIALOG(R)File 47: Gale Group Magazine DB(TM)

(c) 2007 The Gale group. All rights reserved.

02655951 **Supplier Number:** 03678628 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**IRAs and tax planning. (special advertising supplement)**

Wallace, Anise C.

Forbes , v135 , p147(7)

March 11 , 1985

**CODEN:** FORBA

ISSN: 0015-6914

**Language:** ENGLISH **Record Type:** FULLTEXT

**Word Count:** 2652 **Line Count:** 00208

...filing their tax returns.

In 1985, for the first time, alimony can be included when **calculating** a taxpayer's **compensation**. Also for the first time, the IRS is requiring that taxpayers indicate what tax year...in the Vanguard group. Once it gets up and running, says a firm spokesman, the **fund** probably will **invest** in four Vanguard funds, including a stock fund, a bond fund and a money-market...

11/3,K/3 (Item 1 from file: 570)

DIALOG(R)File 570: Gale Group MARS(R)  
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02071399 **Supplier Number: 73660706 (USE FORMAT 7 FOR FULLTEXT)**

**Countrywide Takes New Diversification Step.(Countrywide Credit Industries Inc.)(Brief Article)**

Julavits, Robert

American Banker , v 166 , n 80 , p 9

April 26 , 2001

**ISSN: 0002-7561**

**Language: English Record Type: Fulltext**

**Article Type: Brief Article**

**Document Type: Magazine/Journal ; Trade**

**Word Count: 609**

...to move to its own institution the \$4 billion to \$5 billion it has in escrow deposits at other depositories.

In addition, the moves may help Countrywide sell to customers across segments...

**Event Names:**

\*366 (Services introduction); 240 (Marketing procedures); 389 (Alliances, partnerships)

11/3,K/4 (Item 2 from file: 570)

DIALOG(R)File 570: Gale Group MARS(R)  
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02066481 **Supplier Number: 72467379 (USE FORMAT 7 FOR FULLTEXT)**

**Do Mutual Fund Supermarket Programs Raise Expense Ratios?(Statistical Data Included)**

FORTIN, RICH; MICHELSON, STUART

Journal of Investing , v 10 , n 1 , p 90

Spring , 2001

**ISSN: 1068-0896**

**Language: English Record Type: Fulltext**

**Article Type: Statistical Data Included**

**Document Type: Magazine/Journal ; Trade**

**Word Count: 2961**

**Text:**

...the fund company pays out of its pocket and which costs are paid directly by **fund investors** (Gasparino (1996)).

...the supermarket handles the shareholder service and transfer agent function for the customers. Therefore, the **fund** avoids the service/ **transfer** agent fees associated with "direct" investments in the fund on those assets obtained through a...results presented in Exhibit 2. In essence, it explains the cross-sectional variation in the **percentage** difference expense variable (**computed** as (post - pre)/pre) with the percentage difference variables for fund size, turnover, and return...

...top of other mutual fund fees. Rather, they appear to be a replacement of other **fund** fees and costs **saved** through the supermarket arrangement. Economies of scale generated from growth in fund asset size after...

11/3,K/5 (Item 1 from file: 635)

DIALOG(R)File 635: Business Dateline(R)  
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0498916 94-53008

**MEI tests new system with AT&T**

Read, Paul

Journal of Business-Spokane ( Spokane , WA , US ), V 9 N 10 s 1 p 1

**Publication Date: 940526**

**Word Count: 723**

**Dateline: Spokane, WA, US**

**Text:**

...buy. A shopper who never buys diapers, for instance, wouldn't be notified by the **computer** about **discounts** on diapers.

The shopper then can use that list while shopping. When finished, he or .

...range of computer software systems for supermarkets, drug stores, and other retailers, has maintained a **marketing alliance** with NCR Corp. -- now AT&T -- since its inception. Its products are sold worldwide.

Last...

...a Walnut Creek, Calif., company called The Development Group, which makes software for handling electronic **fund transfers** between retail stores and financial institutions. About the same time, it established a subsidiary in Mexico City called...

11/3,K/6 (Item 2 from file: 635)

DIALOG(R)File 635: Business Dateline(R)

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0057548 88-15080

**Epic**

Girard, Keith F.

Regardies The Business of Washington ( Washington , DC , US ), V 8 N 10 s 1 p 76

**Publication Date:** 880600

**Word Count:** 17,727

**Dateline:** Washington, DC, US

**Text:**

...Billman, six other former executives of Community, and three EPIC holding companies by the Maryland **Deposit Insurance Fund**, which was set up to manage the state-chartered thrifts that went under during Maryland...line. To cut the company's losses, Billman and McCuistion decided to create one huge **partnership** and to **market** it strictly as a tax-shelter deal. EPIC would produce what Wall Street called a...securities paid even higher yields to compensate investors for the added risk.

The mortgages were **placed** in a **pool** and delivered to a trustee, which would "pass through" payments on the mortgages to investors ...to meet operating expenses until it could sell partnerships to investors.

11/3,K/7 (Item 1 from file: 476)

DIALOG(R)File 476: Financial Times Fulltext

(c) 2007 Financial Times Ltd. All rights reserved.

0004043589 B07KBASAD3FT

**Survey of Portugal (3): Market conditions begin to emerge - Finance and Banking**

DIANA SMITH

Financial Times , P III

Friday , October 30, 1987

**DOCUMENT TYPE: NEWSPAPER LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT**

Word Count: 1,303

...new dollars 40 m 'Portugal Fund', a closed-ended fund available only to foreign institutional **investors**, operated by Lloyds **Fund** Management by virtue of their very size, alter the shape of demand and polish the... ...value of these assets being calculated in some cases.

But work has begun discreetly with **cooperation** between private **market** experts and official bodies, on preparation for privatisation next year.

11/3,K/8 (Item 1 from file: 471)

DIALOG(R)File 471: New York Times Fulltext

(c) 2007 The New York Times. All rights reserved.

02819779 NYT Sequence Number: 495298940318 (USE FORMAT 7 FOR FULLTEXT)

**Prudential Liability May Go Up**

KURT EICHENWALD

New York Times , Late Edition - Final ED , Col 6 , p 1

Friday March 18 1994

**Document Type:** Newspaper **Language:** English

**Record Type:** Fulltext **Section Heading:** SECTD

**Word Count:** 900

**Text:**

...partnership sales could potentially more than double because of a recent technical decision involving the **compensation fund established** in that agreement, regulators said yesterday. But Prudential executives disagreed, saying that the decision, involving...

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14/3,K/1 (Item 1 from file: 570)

DIALOG(R)File 570: Gale Group MARS(R)

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01894793 Supplier Number: 61948729 (USE FORMAT 7 FOR FULLTEXT)

**E-Trade Reinvention About Fun and Gains.(Brief Article)**

Power, Carol

American Banker , v 165 , n 88 , p 18

May 8 , 2000

**ISSN:** 0002-7561

**Language:** English **Record Type:** Fulltext

**Article Type:** Brief Article

**Document Type:** Magazine/Journal ; Trade

**Word Count:** 990

...Di Chiro said.

In yet another thrust in the wireless market, E-Trade's venture **fund invested** in and created a **marketing alliance** with Everypath of Santa Clara, Calif.. The two are working to permit information access anytime...

14/3,K/2 (Item 1 from file: 710)

DIALOG(R)File 710: Times/Sun.Times(London)

(c) 2007 Times Newspapers. All rights reserved.

06862297

**Phoenix to launch Pounds 75m capital fund; Phoenix Partnership**

Times of London ( TL ) - Monday, March 9, 1992

**Section:** Business

**Word Count:** 310

**Text:**

...part of its growing links with Phoenix.

Phoenix Fund Managers, a new subsidiary of the **partnership**, is **marketing** the **fund** to international **investors**. The operation is being led by David Gregson, the former director of Globe Investment Trust...

14/3,K/3 (Item 1 from file: 471)

DIALOG(R)File 471: New York Times Fulltext

(c) 2007 The New York Times. All rights reserved.

04016350 NYT Sequence Number: 892114000625 (USE FORMAT 7 FOR FULLTEXT)

**WEDDINGS; Stacey Roth, Robert Goergen Jr.**

New York Times , Late Edition - Final ED , Col 01 , p 8

Sunday June 25 2000

**Document Type:** Newspaper **Language:** English

**Record Type:** Fulltext **Section Heading:** SECT9

**Word Count:** 302

**Text:**

...from Northwestern. Her father is a co-founder and the managing partner of the **Emerging Markets Partnership**, a private equity **fund** in Washington that **invests** in overseas companies. From 1987 to 1992, he was the treasurer of the World Bank...

+++++++++++++++++++++

18/3,K/1 (Item 1 from file: 47)

DIALOG(R)File 47: Gale Group Magazine DB(TM)

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03160310 **Supplier Number:** 06813446 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**Homemakers. (general partnerships fund low-income housing as tax incentive; Financial Planner)**

Shashaty, Andre

Financial World , v157 , n25 , p51(3)

Nov 29 , 1988

**CODEN:** FIWOA

ISSN: 0015-2064

**Language:** ENGLISH **Record Type:** FULLTEXT

**Word Count:** 1432 **Line Count:** 00112

...the same period this year, the total invested jumped to \$152 million, Stanger reported. This **summer** alone, 19 **tax-credit** programs were registered to raise \$481 million.

"We're pleasantly surprised at the depth and..."

18/3,K/2 (Item 2 from file: 47)

DIALOG(R)File 47: Gale Group Magazine DB(TM)

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02666811 **Supplier Number:** 03704936 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**Can they weather the storm? (real estate partnerships) (includes related article on partnerships structured for IRAs and Keogh plans)**

Changing Times , v39 , p48(6)

April , 1985

**CODEN:** CNGTA

ISSN: 0009-143X

**Language:** ENGLISH **Record Type:** FULLTEXT

**Word Count:** 2628 **Line Count:** 00210

...Emeryville, Cal. 94608-1831). One drawback of RELPs is the lack of an organized resale **market** for **partnership** interests. Liquidity **Fund** and a few other organizations offer a way out. They buy units in certain **selected** partnerships at deep **discounts** from the value of the underlying assets. The units are then repackaged into new partnerships...

**Subject Search: 09/899369; non patent literature: full text #3**

Set	Items Description
S1	226148 ((CROSS OR CO)()MARKET??? OR COMARKET??? OR MARKET???(2N)- ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERATION? ?)
S2	105760 ((CALCULAT??? OR COMPUT??? OR DETERMIN??? OR SUM?????)(3N)(P- ERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMISSI- ONS OR COMISSION OR COMISIIONS OR COMISION OR COMISIONS OR CO- MPENSATION OR DISCOUNT? ? OR PERCENTAGE OR CUT)
S3	44691 ((PREDETERMINING OR PREDETERMINE? ? OR PREDEFINE??? OR PRE- SELECT? OR PRESET OR PREPROGRAMMED OR PREESTABLISHED OR DEFIN- ED OR SELECTED OR ESTABLISHED)(3N)(DISCOUNT? ? OR PERCENTAGE - OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMISSIONS OR COM- ISSION OR COMISSIONS OR COMISION OR COMISIONS OR COMPENSATION OR PERCENTAGE OR CUT)
S4	1220028 ((PRIMARY OR FIRST OR PRINCIPAL OR MAIN OR BASE OR PRINCIPLE OR ORIGINAL)(2N)(SALE? ? OR PRODUCT? ? OR ORDER?? OR BUY OR - BUYS OR PURCHASE?? OR PROCUR?? OR ACQUIR?? OR CHOOS?? OR C- HOSEN OR SELECT?? OR TRANSACTION OR TRANSACTIONS OR TRADE? ? OR TRADING)
S5	202750 ((DEPOSIT??? OR ACCUMULATE? ? OR COLLECT??? OR INVEST??? OR KEEP??? OR PLAC??? OR PUT()IN OR PUT()BY OR SAV??? OR STOR???) OR TRANSFER??? OR COLLECT???(3N)(MARKET???(2N)(POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING)(FUND OR A- CCOUNT) OR ESCROW OR POOL OR FUND)
S6	12 S1(10N)S2
S7	12 S6 AND (S2 OR S3)
S8	10 S7 NOT PY>2001
S9	6 RD (unique items)
S10	0 S6 AND S5
S11	57 S1(10N)S5
S12	57 S11 NOT S9
S13	45 S12 NOT PY>2001
S14	27 RD (unique items)
S15	39 ((CROSS OR CO)()MARKET??? OR COMARKET??? OR MARKET???(2N)- ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? - OR CO()OPERATION? ?)(5N)((DEPOSIT??? OR ACCUMULATE? ? OR COL- LECT??? OR INVEST??? OR PLAC??? OR STOR???) OR COLLECT???(3N)- (MARKET???(2N)(POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RE- SERVE OR HOLDING)(FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND OR RESERVE? ?))
S16	20 S15 NOT S14
S17	14 S16 NOT PY>2001
S18	8 RD (unique items)
S19	1449 ((AD OR ADS OR ADVERT? OR COMMERCIAL OR COMMERCIALS OR PRO- MO OR PROMOS OR PROMOTION?? OR SPOTLIGHT??? OR MARKET OR MARK- ETS OR MARKETING OR MERCHANDISING OR FEATUR???) OR PR OR PUBLI- C()RELATIONS OR SOLICIT? OR OFFER? OR SELL???) (3N)(ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERA- TION? ?)(3N)(MARKET???(2N)(POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING)(FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND OR RESERVE? ?)
S20	9 S19 AND (S2 OR S3)
S21	9 S20 NOT (S18 OR S14 OR S9)
S22	2 S21 NOT PY>2001

**show files**

File 9:Business & Industry(R) Jul/1994-2007/Sep 07

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File 275:Gale Group Computer DB(TM) 1983-2007/Sep 07  
(c) 2007 The Gale Group  
File 621:Gale Group New Prod.Annou.(R) 1985-2007/Sep 10  
(c) 2007 The Gale Group  
File 636:Gale Group Newsletter DB(TM) 1987-2007/Sep 12  
(c) 2007 The Gale Group  
File 16:Gale Group PROMT(R) 1990-2007/Sep 12  
(c) 2007 The Gale Group  
File 160:Gale Group PROMT(R) 1972-1989  
(c) 1999 The Gale Group  
File 148:Gale Group Trade & Industry DB 1976-2007/Sep 07  
(c) 2007 The Gale Group  
File 256:TecInfoSource 82-2007/Apr  
(c) 2007 Info.Sources Inc

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9/3,K/1 (Item 1 from file: 9)

DIALOG(R)File 9: Business & Industry(R)  
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00563335 Supplier Number: 23066376 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Mexico - Computer News**

( Sanyo Electric will produce 30,000 notebook PCs/year at its plant in Tijuana from late 10/94; notes other news about Mexican computer market )

Newsbytes News Network , p N/A

October 20, 1994

**Document Type:** Journal ( United States )

**Language:** English **Record Type:** Fulltext

**Word Count:** 428

**ABSTRACT:**

...be used by 2 large banks. Alta is looking to distribute the product in foreign **markets** and has **alliances** in Chile and Spain. The article also discusses the **percentage of computer sales** by brand by Club Compuprice (Mexico City, Mexico), a dealer; and Symantec's plans...

9/3,K/2 (Item 1 from file: 621)

DIALOG(R)File 621: Gale Group New Prod.Annou.(R)  
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01576225 Supplier Number: 48024483 (USE FORMAT 7 FOR FULLTEXT)

**TechTeam Forms Marketing Partnership With Michigan League Service Corp.; Michigan Credit**

**Unions to Receive Computer Support**

PR Newswire , p 1001DEW006

Oct 1 , 1997

**Language:** English **Record Type:** Fulltext

**Document Type:** Newswire ; Trade

**Word Count:** 547

**TechTeam Forms Marketing Partnership With Michigan League Service Corp.; Michigan Credit**

**Unions to Receive Computer Support**

**Product Names:** \*6142000 (Credit Unions); 7374000 (Computer Service Bureaus)

9/3,K/3 (Item 2 from file: 621)

DIALOG(R)File 621: Gale Group New Prod.Annou.(R)

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**01452265 Supplier Number: 46884276 (USE FORMAT 7 FOR FULLTEXT)**

**NeXT Software Opens WebObjects Pro 3.0 to Both Channel and Independent Web Developers; Developers to Find Affordable Excellence in New Product's Lower Entry Level Price and Improved Ease-of-Use.**

Business Wire , p 11120014

Nov 12 , 1996

**Language:** English **Record Type:** Fulltext

**Document Type:** Newswire ; Trade

**Word Count:** 928

...to build dynamic network applications that are accessible in native Windows, web browsers and network computers. The program includes discounts on products, support and training and offers co-marketing opportunities for NeXT partners.

Since July, when NeXT launched the Enterprise Alliance Program, the company...

9/3,K/4 (Item 1 from file: 16)

DIALOG(R)File 16: Gale Group PROMT(R)

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**02579504 Supplier Number: 43424776 (USE FORMAT 7 FOR FULLTEXT)**

**ComputerLand plans new PC catalog effort: Strikes pact with Granite; 22,000 products**

Computer Reseller News , p 3

Nov 2 , 1992

**Language:** English **Record Type:** Fulltext

**Document Type:** Magazine/Journal ; Trade

**Word Count:** 256

...manager of Dell Direct Sales.

While other chains such as Intelligent Electronics Inc. have formed partnerships with direct marketers such as Computer Discount Warehouse of Chicago, ComputerLand's partnership is the first to enter the direct-response market...

9/3,K/5 (Item 1 from file: 160)

DIALOG(R)File 160: Gale Group PROMT(R)

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02484746

**Payphone Income Fund - AT&T Agreement**

S1 SEC Registration May 19, 1989 p. N/A

...The AT&T System automatically switches these calls through a nationwide long distance network and computes the commission due the Partnership.

Amnet Marketing has entered into a Commission Agreement with AT&T Communications, Inc.

("AT&T"). The AT...

9/3,K/6 (Item 1 from file: 148)

DIALOG(R)File 148: Gale Group Trade & Industry DB

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**10167093 Supplier Number: 20230470 (USE FORMAT 7 OR 9 FOR FULL TEXT )**

**IRS assaults on FLPs. (family limited partnerships)**

Kelm, Jeffrey N.; Wright, Jeffrey M.

Tax Adviser , 28 , n11 , 683(2)

Nov , 1997

ISSN: 0039-9957

**Language:** English

**Record Type:** Fulltext; Abstract

**Word Count:** 504 **Line Count:** 00043

...s liquidation. Another major factor requiring a valuation discount is the lack of a ready **market** for the **partnership** interests.

The IRS consistently contends that no **discounts** are allowable in **determining** the FMV of FLP interests, arguing that the creation of the FLP is a sham...

+++++

14/3,K/1 (Item 1 from file: 9)

DIALOG(R)File 9: Business & Industry(R)

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02416026 Supplier Number: 24813786 (**USE FORMAT 7 OR 9 FOR FULLTEXT**)

**Tools Personalize Travel Shopping -- BroadVision-Amadeus partnership yields tools**

**( Partnership between BroadVision and Amadeus yields BroadVision-Amadeus Travel Commerce application )**

InternetWeek , p 10

April 02, 2001

**Document Type:** Journal **ISSN:** 0746-8121 ( United States )

**Language:** English **Record Type:** Fulltext

**Word Count:** 522 (**USE FORMAT 7 OR 9 FOR FULLTEXT**)

**TEXT:**

...has inked a deal with Stockback LLC to let travelers earn dollars that can be **invested** in a mutual **fund** managed by Merrill Lynch.

In addition, US Airways has a **partnership** with online **marketing** firm Advantex, whereby frequent fliers will be able to earn miles when they shop through...

14/3,K/2 (Item 2 from file: 9)

DIALOG(R)File 9: Business & Industry(R)

(c) 2007 The Gale Group. All rights reserved.

02387963 Supplier Number: 24766715 (**USE FORMAT 7 OR 9 FOR FULLTEXT**)

**Investing in death gets new life**

**( Legacy Enterprises LLC rolls out Legacy viatical limited partnership; of the \$492 billion worth of life insurance policies currently in force, \$134 billion has been sold to investors )**

Investment News , v 5 , p 3

February 26, 2001

**Document Type:** Journal **ISSN:** 1098-1837 ( United States )

**Language:** English **Record Type:** Fulltext

**Word Count:** 1075 (**USE FORMAT 7 OR 9 FOR FULLTEXT**)

**TEXT:**

...and some financial advisers appear to have problems with that.

But Legacy sees a ready **market** for the **partnerships** among wealthy **investors** and hedge **fund** managers who are looking for assets that are not tied to the stock market.

14/3,K/3 (Item 3 from file: 9)

DIALOG(R)File 9: Business & Industry(R)

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02144172 Supplier Number: 25694565 (**USE FORMAT 7 OR 9 FOR FULLTEXT**)

**E-Trade Reinvention About Fun and Gains**

**( E-Trade Group Inc (Menlo Park, CA) adds new features to promote 'warm and fuzzy' feeling, in addition to offering discount stock trades and routine financial services )**

American Banker , v 165 , n 88 , p 18

May 08, 2000

**Document Type:** Newspaper; Company Overview **ISSN:** 0002-7561 ( United States )

**Language: English Record Type: Fulltext**  
**Word Count: 952 (USE FORMAT 7 OR 9 FOR FULLTEXT)**

**TEXT:**

...Di Chiro said.

In yet another thrust in the wireless market, E-Trade's venture fund invested in and created a marketing alliance with Everypath of Santa Clara, Calif.. The two are working to permit information access anytime...

14/3,K/4 (Item 4 from file: 9)

DIALOG(R)File 9: Business & Industry(R)

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01932286 Supplier Number: 25380815 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Thrifty Moves**

( Since 11/1/97, 19 insurance companies have received thrift charters and 20 more have applications pending (as of 6/9/99), according to Office of Thrift Supervision, as insurers try to offer range of financial services )

Best's Review Property/Casualty Edition , v 100 , n 4 , p 83+

August 1999

**Document Type: Journal ISSN: 0161-7745 ( United States )**

**Language: English Record Type: Fulltext**

**Word Count: 2746 (USE FORMAT 7 OR 9 FOR FULLTEXT)**

**TEXT:**

...Keszycki said there are several advantages of a thrift charter:

- \* Deposits can be federally insured.
- \* Deposits provide an additional pool of money to invest.
- \* Thrifts can expand distribution channels.
- \* Thrifts offer cross-marketing opportunities.
- \* Customer relationship can be enhanced.
- \* Thrifts can provide nationwide trust powers.
- \* Thrifts can directly...

14/3,K/5 (Item 5 from file: 9)

DIALOG(R)File 9: Business & Industry(R)

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01785128 Supplier Number: 24572777 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Singapore Fund Powerhouse Plans First U.S. Foray**

( UOB Asset Management to launch Asia-focused funds in the US through partnership with Dreyfus Global Investors )

Global Fund News , v III , n 5 , p 1+

March 08, 1999

**Document Type: Newsletter ISSN: 1529-5710 ( United States )**

**Language: English Record Type: Fulltext**

**Word Count: 426**

**TEXT:**

...push its Asia-focused funds into the U.S. market through a co-branding and cross-marketing initiative with U.S. fund titan Dreyfus Global Investors. Dreyfus plans to introduce several Asia-focused funds from UOBAM's 17-strong product range...

14/3,K/6 (Item 6 from file: 9)

DIALOG(R)File 9: Business & Industry(R)

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01602246 Supplier Number: 24294472 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Alliance Prepares Pure Equity Launch For India**

( Alliance Capital Asset Management India, which currently has \$45 million under management, will

**expand its mutual fund offerings with the Alliance Premium Fund (provisional name), a pure global equity fund for the local market )**

Global Fund News , v II , n 12 , p 3

June 15, 1998

**Document Type:** Newsletter **ISSN:** 1529-5710 ( United States )

**Language:** English **Record Type:** Fulltext

**Word Count:** 376 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**TEXT:**

...demand. Currently, Alliance has three funds: a balanced fund, a debt fund and a money **market** fund. Alliance's balanced **fund** , which **invests** 60% in equity and 40% in debt, has had stellar performance with over 27% return...

14/3,K/7 (Item 7 from file: 9)

DIALOG(R)File 9: Business & Industry(R)

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01599848 Supplier Number: 24278091 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Wit Capital's Digital IPOs**

( **Wit Capital, a broker dealer with 33 employees, plans to aggressively strengthen its research capabilities** )

Traders Magazine , v 11 , n 139 , p 20+

June 1998

**Document Type:** Journal **ISSN:** 0894-7295 ( United States )

**Language:** English **Record Type:** Fulltext

**Word Count:** 1068 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**TEXT:**

...investors have navigated to Wit Capital's Internet site over the last eight months. Through **co-marketing** arrangements, the potential pool of **investors** climbs to three million, according to firm officials.

14/3,K/8 (Item 8 from file: 9)

DIALOG(R)File 9: Business & Industry(R)

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00960478 Supplier Number: 23530753 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Syncronys Raises \$13M To Fund Efforts**

( **Syncronys Softcorp receives \$13 mil from foreign investors to pay for product development, marketing , alliances or acquisitions** )

Computer Reseller News , p 199

May 27, 1996

**Document Type:** Journal **ISSN:** 0893-8377 ( United States )

**Language:** English **Record Type:** Fulltext

**Word Count:** 387

**TEXT:**

BY JODI MARDESICH

Culver City, Calif.

Syncronys Softcorp has raised \$13 million from foreign **investors** to **fund** product development, **marketing**, **alliances** or acquisitions, and for general working capital.

The infusion of outside money will go a...

14/3,K/9 (Item 1 from file: 275)

DIALOG(R)File 275: Gale Group Computer DB(TM)

(c) 2007 The Gale Group. All rights reserved.

02490331 Supplier Number: 72609037 (Use Format 7 Or 9 For FULL TEXT )

**Tools Personalize Travel Shopping -- BroadVision-Amadeus partnership yields tools.(Company Business and Marketing)**

Tillett, L. Scott  
InternetWeek , 10  
April 2 , 2001  
ISSN: 1096-9969

**Language:** English **Record Type:** Fulltext

**Word Count:** 580 **Line Count:** 00051

...has inked a deal with Stockback LLC to let travelers earn dollars that can be **invested** in a mutual **fund** managed by Merrill Lynch.

In addition, US Airways has a **partnership** with online **marketing** firm Advantex, whereby frequent fliers will be able to earn miles when they shop through...

14/3,K/10 (Item 1 from file: 621)

DIALOG(R)File 621: Gale Group New Prod.Annou.(R)

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02667328 **Supplier Number:** 65688004 **(USE FORMAT 7 FOR FULLTEXT)**

**E.H. Capital Partners, LLC Introduces the Convergent Market Fund Partnership to Invest in Public and Private Securities.**

Business Wire , p 2726

Oct 3 , 2000

**Language:** English **Record Type:** Fulltext

**Document Type:** Newswire ; Trade

**Word Count:** 418

**E.H. Capital Partners, LLC Introduces the Convergent Market Fund Partnership to Invest in Public and Private Securities.**

14/3,K/11 (Item 2 from file: 621)

DIALOG(R)File 621: Gale Group New Prod.Annou.(R)

(c) 2007 The Gale Group. All rights reserved.

02653499 **Supplier Number:** 65356129 **(USE FORMAT 7 FOR FULLTEXT)**

**Gold's Gym International Continues Its Expansion of Corporate Owned Facilities by Acquiring Four Fitness Centers.**

Business Wire , p 2611

Sept 21 , 2000

**Language:** English **Record Type:** Fulltext

**Document Type:** Newswire ; Trade

**Word Count:** 590

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle **market** companies in **partnership** with exceptional management teams. The **fund's** principal **investors** include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin & Jenrette...

14/3,K/12 (Item 3 from file: 621)

DIALOG(R)File 621: Gale Group New Prod.Annou.(R)

(c) 2007 The Gale Group. All rights reserved.

02260563 **Supplier Number:** 58273904 **(USE FORMAT 7 FOR FULLTEXT)**

**Brockway Moran Portfolio Company Acquires Sun Eight and Completes Financing with SunTrust Bank.**

PR Newswire , p 2769

Dec 16 , 1999

**Language:** English **Record Type:** Fulltext

**Document Type:** Newswire ; Trade

**Word Count:** 668

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle **market** companies in **partnership** with exceptional management teams. The **fund's** principal **investors** include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin and ...

14/3,K/13 (Item 4 from file: 621)

DIALOG(R)File 621: Gale Group New Prod.Annou.(R)

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02219045 **Supplier Number:** 57089454 **(USE FORMAT 7 FOR FULLTEXT)**

**Brockway Moran & Partners Team with Senior Executive to Launch Network Service Enterprise.**

PR Newswire , p 4766

Nov 2 , 1999

**Language:** English **Record Type:** Fulltext

**Document Type:** Newswire ; Trade

**Word Count:** 477

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle **market** companies in **partnership** with exceptional management teams. The **fund's** principal **investors** include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin and ...

14/3,K/14 (Item 1 from file: 636)

DIALOG(R)File 636: Gale Group Newsletter DB(TM)

(c) 2007 The Gale Group. All rights reserved.

03999772 **Supplier Number:** 53140324 **(USE FORMAT 7 FOR FULLTEXT)**

**-INDIAN GOVERNMENT: Pak ex-PM says Indian Telecom safe investment.**

M2 Presswire , p NA

Oct 27 , 1998

**Language:** English **Record Type:** Fulltext

**Document Type:** Newswire ; Trade

**Word Count:** 155

...fund's prospects for profiting from them with partners such as Bell Canada. The **Emerging Markets Partnership fund invested** in seven of India's dozen cellular markets, becoming the country's largest investor in...

14/3,K/15 (Item 1 from file: 16)

DIALOG(R)File 16: Gale Group PROMT(R)

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08413304 **Supplier Number:** 71410375 **(USE FORMAT 7 FOR FULLTEXT)**

**Investing in death gets new life; Reinsurance promises 4% minimum return.**

Benjamin, Jeff

Crain's Chicago Business , v 5 , p 3

Feb 26 , 2001

**Language:** English **Record Type:** Fulltext

**Document Type:** Magazine/Journal ; General Trade

**Word Count:** 1171

...and some financial advisers appear to have problems with that. But Legacy sees a ready **market** for the **partnerships** among wealthy **investors** and hedge **fund** managers who are looking for assets that are not tied to the stock market.

14/3,K/16 (Item 2 from file: 16)

DIALOG(R)File 16: Gale Group PROMT(R)

(c) 2007 The Gale Group. All rights reserved.

**07311172 Supplier Number: 61948729 (USE FORMAT 7 FOR FULLTEXT)**

**E-Trade Reinvention About Fun and Gains.(Brief Article)**

Power, Carol

American Banker , v 165 , n 88 , p 18

May 8 , 2000

**Language: English Record Type: Fulltext**

**Article Type: Brief Article**

**Document Type: Magazine/Journal ; Trade**

**Word Count: 990**

...Di Chiro said.

In yet another thrust in the wireless market, E-Trade's venture **fund invested** in and created a **marketing alliance** with Everypath of Santa Clara, Calif.. The two are working to permit information access anytime...

14/3,K/17 (Item 3 from file: 16)

DIALOG(R)File 16: Gale Group PROMT(R)

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**06567018 Supplier Number: 55464895 (USE FORMAT 7 FOR FULLTEXT)**

**Thrifty Moves.(State Farm Mutual Automobile Insurance Co. opens its own federal savings bank)**

Panko, Ron

Best's Review - Property-Casualty Insurance Edition , v 100 , n 4 , p 83

August , 1999

**Language: English Record Type: Fulltext**

**Document Type: Magazine/Journal ; Trade**

**Word Count: 2847**

...Keszycki said there are several advantages of a thrift charter:

- \* Deposits can be federally insured.
- \* Deposits provide an additional pool of money to invest.
- \* Thrifts can expand distribution channels.
- \* Thrifts offer cross-marketing opportunities.
- \* Customer relationships can be enhanced.
- \* Thrifts can provide nationwide trust powers.
- \* Thrifts can directly...

14/3,K/18 (Item 4 from file: 16)

DIALOG(R)File 16: Gale Group PROMT(R)

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**06538610 Supplier Number: 55350500 (USE FORMAT 7 FOR FULLTEXT)**

**Thrifty Moves.(State Farm gets into financial insurance industry)**

Panko, Ron

Best's Review - Life-Health Insurance Edition , v 100 , n 3 , p 89

July , 1999

**Language: English Record Type: Fulltext**

**Document Type: Magazine/Journal ; Trade**

**Word Count: 2850**

...Keszycki said there are several advantages of a thrift charter:

- \* Deposits can be federally insured.
- \* Deposits provide an additional pool of money to invest.
- \* Thrifts can expand distribution channels.
- \* Thrifts offer cross-marketing opportunities.
- \* Customer relationships can be enhanced.

- \* Thrifts can provide nationwide trust powers.
- \* Thrifts can directly...

14/3,K/19 (Item 5 from file: 16)  
DIALOG(R)File 16: Gale Group PROMT(R)  
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**04761797 Supplier Number: 47009679 (USE FORMAT 7 FOR FULLTEXT)**

**Encompass Offers Cash and Labor**

Venture Capital Journal , p N/A  
Jan 1 , 1997

**Language: English Record Type: Fulltext**

**Document Type: Newsletter ; Trade**

**Word Count: 313**

...new as-yet-unnamed offering, set to begin fund raising this month, as a limited **partnership** and will market the fund to its prior **investors** and other Japanese institutions, said Mr. Matsumoto. The new fund, with a target of \$30...

14/3,K/20 (Item 6 from file: 16)  
DIALOG(R)File 16: Gale Group PROMT(R)  
(c) 2007 The Gale Group. All rights reserved.

**03418670 Supplier Number: 44755994 (USE FORMAT 7 FOR FULLTEXT)**

**South Korean market ignores crisis**

Pensions & Investments , p N/A  
June 13 , 1994

**Language: English Record Type: Fulltext**

**Document Type: Magazine/Journal ; Trade**

**Word Count: 864**

...that other investors take a wait-and-see attitude' because of the current political and **market** problems.  
**Alliance's own fund** is fully **invested** because it's a Korea country fund, he added.

14/3,K/21 (Item 7 from file: 16)  
DIALOG(R)File 16: Gale Group PROMT(R)  
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**02322090 Supplier Number: 43042152 (USE FORMAT 7 FOR FULLTEXT)**

**FUND FORMATIONS:BT To Raise Mexican Private Equity Fund**

Venture Capital Journal , v 32 , n 6 , p N/A  
June , 1992

**Language: English Record Type: Fulltext**

**Document Type: Newsletter ; Trade**

**Word Count: 233**

...with a 2.5% annual management fee and 20% carried interest. Bankers Trust expects to **market** the **partnership** to U.S., U.K., European and Mexican **investors**.

The Mexico **fund** marks BT's second emerging markets private equity effort, following on the heels of the...

14/3,K/22 (Item 1 from file: 160)  
DIALOG(R)File 160: Gale Group PROMT(R)  
(c) 1999 The Gale Group. All rights reserved.  
01444651

**Local underwriters face NY competition.**

CRAIN'S DETROIT BUSINESS (MI) June 29, 1986 p. 16

...recent years. Despite this move, local investment firms did quite well in 1985. They sell **investors** stocks, bonds, money **market accounts, IRAs, partnerships** and other securities. Details of individual firms are included.

14/3,K/23 (Item 1 from file: 148)

DIALOG(R)File 148: Gale Group Trade & Industry DB

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08729738 **Supplier Number:** 18345750 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**Syncronys raises \$13M to fund efforts. (posts \$3 million loss for most recent quarter) (Company Financial Information)**

Mardesich, Jodi

Computer Reseller News , n685 , p199(1)

May 27 , 1996

ISSN: 0893-8377

**Language:** English

**Record Type:** Fulltext; Abstract

**Word Count:** 418 **Line Count:** 00036

**Text:**

Culver City, Calif. - Syncronys Softcorp has raised \$13 million from foreign **investors** to **fund** product development, **marketing, alliances** or acquisitions, and for general working capital.

14/3,K/24 (Item 2 from file: 148)

DIALOG(R)File 148: Gale Group Trade & Industry DB

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08478711 **Supplier Number:** 17851755 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**Sector fund surge. (Latin American funds)(Cover Story)**

Sedelnik, Lisa

LatinFinance , n73 , p13(3)

Dec , 1995

**Document Type:** Cover Story

ISSN: 1048-535X

**Language:** English

**Record Type:** Fulltext; Abstract

**Word Count:** 1689 **Line Count:** 00140

...Latin American Infrastructure Fund. The American International Group and General Electric Capital Corporation are the **fund's** principal **investors**, with the Washington D.C.-based Emerging Markets Partnership (EMP) acting as the principal adviser to the fund. .

14/3,K/25 (Item 3 from file: 148)

DIALOG(R)File 148: Gale Group Trade & Industry DB

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08392764 **Supplier Number:** 17778489 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**Stock fund investors taking downturn in stride.**

Kimelman, John

American Banker , v161 , n9 , p14(1)

Jan 16 , 1996

ISSN: 0002-7561

**Language:** English

**Record Type:** Fulltext; Abstract

**Word Count:** 689 **Line Count:** 00059

...their fund sales volume. Several large mutual funds are stepping up their efforts to help **fund investors** cope with any sharp corrections in the stock **market**. **Alliance Capital Management**, for example, held a teleconference last Friday between its technology fund money managers...

14/3,K/26 (Item 4 from file: 148)

DIALOG(R)File 148: Gale Group Trade & Industry DB

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04167271 **Supplier Number:** 07974258 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**Gilts - down but not out. (Government Bonds: Changing Markets)**

Euromoney , pB2(4)

Nov , 1989

ISSN: 0014-2433

**Language:** ENGLISH

**Record Type:** FULLTEXT; ABSTRACT

**Word Count:** 2606 **Line Count:** 00201

...singleminded in that direction."

BZW reports that it has recently been seeing much more dynamic, "cross-market switching" by **fund managers investing** in continental European government bonds. "We've seen more of a focus there from multi...

14/3,K/27 (Item 5 from file: 148)

DIALOG(R)File 148: Gale Group Trade & Industry DB

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03512883 **Supplier Number:** 06777501 (USE FORMAT 7 OR 9 FOR FULL TEXT )

**Cross-Market Opportunity Fund introduced for investors seeking profits in good times or bad.**

PR Newswire , 0623NY22

June 23 , 1988

**Language:** ENGLISH

**Record Type:** FULLTEXT

**Word Count:** 800 **Line Count:** 00066

**Cross-Market Opportunity Fund introduced for investors seeking profits in good times or bad.**

**Text:**

**CROSS-MARKET OPPORTUNITY FUND INTRODUCED FOR INVESTORS SEEKING**

+++++  
18/3,K/1 (Item 1 from file: 621)

DIALOG(R)File 621: Gale Group New Prod.Annou.(R)

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02204719 **Supplier Number:** 56535916 (USE FORMAT 7 FOR FULLTEXT)

**Brockway Moran & Partners Teams With Senior Executive To Launch Network Services Enterprise.**

PR Newswire , p 3417

Oct 19 , 1999

**Language:** English **Record Type:** Fulltext

**Document Type:** Newswire ; Trade

**Word Count:** 488

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle **market** companies in **partnership** with exceptional management teams. The **fund's** principal **investors** include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin and ...

18/3,K/2 (Item 1 from file: 16)

DIALOG(R)File 16: Gale Group PROMT(R)

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**08401021 Supplier Number: 71352392 (USE FORMAT 7 FOR FULLTEXT)**

**Investing in death gets new life; Reinsurance promises 4% minimum return.**

Benjamin, Jeff

Investment News , v 5 , n 8 , p 3(2)

Feb 28 , 2001

**Language:** English **Record Type:** Fulltext

**Document Type:** Magazine/Journal ; Trade

**Word Count:** 1169

...and some financial advisers appear to have problems with that.

But Legacy sees a ready market for the partnerships among wealthy investors and hedge fund managers who are looking for assets that are not tied to the stock market.

18/3,K/3 (Item 2 from file: 16)

DIALOG(R)File 16: Gale Group PROMT(R)

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**07867444 Supplier Number: 65688004 (USE FORMAT 7 FOR FULLTEXT)**

**E.H. Capital Partners, LLC Introduces the Convergent Market Fund Partnership to Invest in Public and Private Securities.**

Business Wire , p 2726

Oct 3 , 2000

**Language:** English **Record Type:** Fulltext

**Document Type:** Newswire ; Trade

**Word Count:** 418

**E.H. Capital Partners, LLC Introduces the Convergent Market Fund Partnership to Invest in Public and Private Securities.**

18/3,K/4 (Item 3 from file: 16)

DIALOG(R)File 16: Gale Group PROMT(R)

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**07829620 Supplier Number: 65356129 (USE FORMAT 7 FOR FULLTEXT)**

**Gold's Gym International Continues Its Expansion of Corporate Owned Facilities by Acquiring Four Fitness Centers.**

Business Wire , p 2611

Sept 21 , 2000

**Language:** English **Record Type:** Fulltext

**Document Type:** Newswire ; Trade

**Word Count:** 590

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle market companies in partnership with exceptional management teams. The fund's principal investors include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin & Jenrette...

18/3,K/5 (Item 4 from file: 16)

DIALOG(R)File 16: Gale Group PROMT(R)

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**06878876 Supplier Number: 58273904 (USE FORMAT 7 FOR FULLTEXT)**

**Brockway Moran Portfolio Company Acquires Sun Eight and Completes Financing with SunTrust Bank.**

PR Newswire , p 2769

Dec 16 , 1999

**Language:** English **Record Type:** Fulltext



22/3,K/1 (Item 1 from file: 16)

DIALOG(R)File 16: Gale Group PROMT(R)

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**03560568 Supplier Number: 45002138 (USE FORMAT 7 FOR FULLTEXT)**

**Innovations In Trust Use For Business, Estate Plans**

National Underwriter Life & Health-Financial Services Edition , p 2

Sept 19 , 1994

**Language:** English **Record Type:** Fulltext

**Document Type:** Magazine/Journal ; Trade

**Word Count:** 707

...separate partnership, which buys separate life insurance policies on each owner and uses them to **fund** the corporate **buy-sell** agreement.

Using this **partnership** structure, according to James C. Peterson, senior advanced marketing counsel for Minnesota Mutual Life, who ...

...money for the surviving spouse.

Here's how it works: At the first death, the **credit shelter** trust is **established** as an irrevocable entity. The \$600,000 in assets, which will include the life insurance...

22/3,K/2 (Item 1 from file: 148)

DIALOG(R)File 148: Gale Group Trade & Industry DB

(c)2007 The Gale Group. All rights reserved.

**03714473 Supplier Number: 06813446 (USE FORMAT 7 OR 9 FOR FULL TEXT )**

**Homemakers. (general partnerships fund low-income housing as tax incentive; Financial Planner)**

Shashaty, Andre

Financial World , v157 , n25 , p51(3)

Nov 29 , 1988

**CODEN:** FIWOA

**ISSN:** 0015-2064

**Language:** ENGLISH

**Record Type:** FULLTEXT

**Word Count:** 1432 **Line Count:** 00112

...the same period this year, the total invested jumped to \$152 million, Stanger reported. This **summer** alone, 19 **tax-credit** programs were registered to raise \$481 million.

"We're pleasantly surprised at the depth and..."

...million in two tax-credit programs. "We expect enough interest to do another \$100 million **fund**,"

Hawthorne says.

The **partnerships** on the **market** now break down into two groups--those investing in Section 8 moderate-rehab projects and...

Subject Search; 09/899369; non patent literature; full text #1

Set      Items      Description  
S1      80159      S (CROSS OR CO) () MARKET??? OR COMARKET??? OR MARKET??? (2N) (ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERATION? ?)  
S2      70493      S (CALCULAT??? OR COMPUT??? OR DETERMIN??? OR SUM????) (3N) (PERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMMISSIONS OR COMISSION OR COMISSIONS OR COMISION OR COMISIONS OR COMPENSATION OR DISCOUNT? ? OR PERCENTAGE OR CUT)  
S3      31060      S (PREDETERMINING OR PREDETERMINE? ? OR PREDEFINE??? OR PRESELECT? OR PRESET OR PREPROGRAMMED OR PREESTABLISHED OR DEFINED OR SELECTED OR ESTABLISHED) (3N) (DISCOUNT? ? OR PERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMMISSIONS OR COMISSION OR COMISSIONS OR COMISION OR COMISIONS OR COMPENSATION OR PERCENTAGE OR CUT)  
S4      680566      S (PRIMARY OR FIRST OR PRINCIPAL OR MAIN OR BASE OR PRINCIPLE OR ORIGINAL) (2N) (SALE? ? OR PRODUCT? ? OR ORDER?? OR BUY OR BUYS OR PURCHAS??? OR PROCUR??? OR ACQUIR??? OR CHOOIS??? OR CHOSEN OR SELECT??? OR TRANSACTION OR TRANSACTIONS OR TRADE? ? OR TRADING)  
S5      192815      S (DEPOSIT??? OR ACCUMULATE? ? OR COLLECT??? OR INVEST??? OR KEEP??? OR PLAC??? OR PUT()IN OR PUT()BY OR SAV??? OR STOR??? OR TRANSFER??? OR COLLECT???) (3N) (MARKET??? () (POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING) () (FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND)  
S6      281      S S1 AND S2  
S7      47      S S6 AND S4  
S8      2      S S7 AND S5  
S9      0      S S8 NOT PY>2001  
S10      8      S S6 AND S5  
S11      1      S S10 NOT PY>2001  
S12      23      S ((CROSS OR CO) () MARKET??? OR COMARKET??? OR MARKET??? (2N) (ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERATION? ?)) (5N) ((DEPOSIT??? OR ACCUMULATE? ? OR COLLECT??? OR INVEST??? OR PLAC??? OR STOR??? OR COLLECT???) (3N) (MARKET??? () (POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING) () (FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND OR RESERVE? ?))  
S13      23      S S12 NOT S11  
S14      12      S S13 NOT PY>2001  
S15      11      RD (unique items)  
S16      872      S ((AD OR ADS OR ADVERT? OR COMMERCIAL OR COMMERCIALS OR PROMO OR PROMOS OR PROMOTION?? OR SPOTLIGHT??? OR MARKET OR MARKETS OR MARKETING OR MERCHANDISING OR FEATUR??? OR PR OR PUBLIC()RELATIONS OR SOLICIT? OR OFFER? OR SELL???) (3N) (ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERATION? ?)) (3N) (MARKET??? () (POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING) () (FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND OR RESERVE? ?)  
S17      0      S S16 (10N) (S2 OR S3)  
S18      4      S S16 AND (S2 OR S3)  
S19      4      S S18 NOT (S15 OR S11)  
S20      2      S S19 NOT PY>2001  
; show files

[File 20] Dialog Global Reporter 1997-2007/Sep 14

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=====

### 11/3,K/1 Links

Dialog Global Reporter

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10155403 (USE FORMAT 7 OR 9 FOR FULLTEXT)

AFX European at a glance briefing note - 9.30 am Monday

AFX EUROPE

March 20, 2000

Journal Code: WAXE Language: English Record Type: FULLTEXT

Word Count: 2713

...SEEKING OVERSEAS ACQUISITIONS.

- BT may bid for Telefonica (Sunday Telegraph).
- Lastminute.com, World Online in **marketing partnership**.
- Ford recalls 100,000 new cars in UK.
- Liberty Surf holds 100 pct of UK...s new chairman seeking to shake up board (The Independent).
- EMAP considering 250 mln stg **placing to fund** internet activities (Daily Telegraph).

calendar

- UK Feb public sector finances (10.30 am).
- UK Feb...

15/3, K/1 Links

Dialog Global Reporter

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16141857 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Brockway Moran & Partners Recapitalizes Cosmetic Essence, Inc.**

PR NEWSWIRE

April 12, 2001

**Journal Code:** WPRW **Language:** English **Record Type:** FULLTEXT

**Word Count:** 596

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented **middle-market** companies in **partnership** with exceptional management teams. The **fund's** principal **investors** include Goldman, Sachs & Co., Adams Street Partners, PPM Worldwide, General Electric Capital and Credit Suisse...

15/3, K/2 Links

Dialog Global Reporter

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14871959 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Malaysia to subscribe to Islamic infrastructure fund**

Hamisah Hamid

BUSINESS TIMES (MALAYSIA)

January 30, 2001

**Journal Code:** FBTM **Language:** English **Record Type:** FULLTEXT

**Word Count:** 492

...fund aims to stimulate government-to- government effort to assist Muslim nations.

Managed by Emerging **Markets Partnership** (Bahrain), the **fund** will **invest** in equity and complement financing in infrastructure projects in Muslim countries.

The fund would target...

15/3, K/3 Links

Dialog Global Reporter

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13125373 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**E.H. Capital Partners, LLC Introduces the Convergent Market Fund Partnership to Invest in Public and Private Securities**

BUSINESS WIRE

October 03, 2000

**Journal Code: WBWE Language: English Record Type: FULLTEXT**

**Word Count: 420**

**E.H. Capital Partners, LLC Introduces the Convergent Market Fund Partnership to Invest in Public and Private Securities**

15/3, K/4 Links

Dialog Global Reporter

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12947193 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Gold's Gym International Continues Its Expansion of Corporate Owned Facilities by Acquiring Four Fitness Centers**

BUSINESS WIRE

September 21, 2000

**Journal Code: WBWE Language: English Record Type: FULLTEXT**

**Word Count: 611**

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle **market** companies in **partnership** with exceptional management teams. The **fund's** principal **investors** include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin & Jenrette...

15/3, K/5 Links

Dialog Global Reporter

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12947192 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Brockway Moran & Partners Recapitalizes Dynamic Cooking Systems**

BUSINESS WIRE

September 21, 2000

**Journal Code: WBWE Language: English Record Type: FULLTEXT**

**Word Count: 608**

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle **market** companies in **partnership** with exceptional management teams. The **Fund's** principal **investors** include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin and ...

15/3, K/6 Links

Dialog Global Reporter

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12417508 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**E-Trade Reinvention About Fun and Gains**  
AMERICAN BANKER , p 18  
May 08, 2000  
Journal Code: WAMB Language: English Record Type: FULLTEXT  
Word Count: 974

...Di Chiro said.

In yet another thrust in the wireless market, E-Trade's venture fund invested in and created a marketing alliance with Everypath of Santa Clara, Calif.. The two are working to permit information access anytime...

15/3, K/7 Links  
Dialog Global Reporter  
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08722866 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**Brockway Moran Portfolio Company Acquires Sun Eight and Completes Financing with SunTrust Bank**  
PR NEWSWIRE  
December 15, 1999  
Journal Code: WPRW Language: English Record Type: FULLTEXT  
Word Count: 683

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle market companies in partnership with exceptional management teams. The fund's principal investors include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin and

...  
15/3, K/8 Links  
Dialog Global Reporter  
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08043420 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**Brockway Moran & Partners Team with Senior Executive to Launch Network Service Enterprise**  
PR NEWSWIRE  
November 02, 1999  
Journal Code: WPRW Language: English Record Type: FULLTEXT  
Word Count: 501

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle market companies in partnership with exceptional management teams. The fund's principal investors include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin and  
...



20/3, K/1 Links

Dialog Global Reporter

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17693514 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Edinburgh Fund Managers reaches settlement**

TERESA HUNTER

HERALD (UNITED KINGDOM) , p 23

June 28, 2001

Journal Code: FGH Language: English Record Type: FULLTEXT

Word Count: 191

...have involved breach of contract. Temple, who founded RJ Temple, and works on limited investment **offerings** in **partnership** with **fund managers**, is thought to have instigated proceedings after EFM pulled out of a deal at...  
...of concerns about poor stock markets.

Temple would have lost the commission, based on a **percentage** of the **sum** invested, when EFM walked away.

20/3, K/2 Links

Dialog Global Reporter

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06601352 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Georgian commercial banks refuse to pay back US loan**

BBC MONITORING INTERNATIONAL REPORTS

August 09, 1999

Journal Code: WBMS Language: English Record Type: FULLTEXT

Word Count: 744

...able to avoid yet another sensational financial scandal. A series of court trials between the **Partnership Fund** and **commercial banks** is only just beginning. The case may have a worldwide resonance and compromise the...

...subsequently, were expected to issue credits for the development of agriculture. The Partnership Fund was **established** and **credits** were issued, but "villages did not repay the credits" and, as it must have been...

**Subject Search: 09/899369; non patent literature; full text #2**

Set    Items    Description

S1    71616 (CROSS OR CO)()MARKET??? OR COMARKET??? OR MARKET???(2N)(-  
ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR  
CO)OPERATION? ?)

S2    49605 (CALCULAT??? OR COMPUT??? OR DETERMIN??? OR SUM????)(3N)(P-  
ERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMISSIONS OR  
COMISSION OR COMISSIONS OR COMISION OR COMISIONS OR CO-  
MPENSATION OR DISCOUNT? ? OR PERCENTAGE OR CUT)

S3    21419 (PREDETERMINING OR PREDETERMINE? ? OR PREDEFINE??? OR PRE-  
SELECT? OR PRESET OR PREPROGRAMMED OR PREESTABLISHED OR  
DEFIN-  
ED OR SELECTED OR ESTABLISHED)(3N)(DISCOUNT? ? OR PERCENTAGE -  
OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMMISSIONS OR COM-  
ISSION OR COMISSIONS OR COMISION OR COMISIONS OR COMPENSATION  
OR PERCENTAGE OR CUT)

S4    456262 (PRIMARY OR FIRST OR PRINCIPAL OR MAIN OR BASE OR PRINCIPLE  
OR ORIGINAL)(2N)(SALE? ? OR PRODUCT? ? OR ORDER?? OR BUY OR -  
BUYS OR PURCHAS??? OR PROCUR??? OR ACQUIR??? OR CHOOS??? OR C-  
HOSEN OR SELECT??? OR TRANSACTION OR TRANSACTIONS OR TRADE? ?  
OR TRADING)

S5    93008 (DEPOSIT??? OR ACCUMULATE? ? OR COLLECT??? OR INVEST??? OR  
KEEP??? OR PLAC??? OR PUT()IN OR PUT()BY OR SAV??? OR STOR???  
OR TRANSFER??? OR COLLECT???(3N)(MARKET???(POOL OR RESERVE?  
? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING)()(FUND OR A-  
CCOUNT) OR ESCROW OR POOL OR FUND)

S6    7    S1(10N)S2

S7    0    S6 AND S5

S8    344    S1 AND S2

S9    13    S8 AND S5

S10    7    S9 NOT PY>2001

S11    7    RD (unique items)

S12    16    S1 (S)S3

S13    1    S12 AND S5

S14    1    S13 NOT S11

S15    9    ((CROSS OR CO)()MARKET??? OR COMARKET??? OR MARKET???(2N)-  
(ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? -  
OR CO)OPERATION? ?)(5N)((DEPOSIT??? OR ACCUMULATE? ? OR COL-  
LECT??? OR INVEST??? OR PLAC??? OR STOR??? OR COLLECT???(3N)-  
(MARKET???(POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RE-  
SERVE OR HOLDING)()(FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND  
OR RESERVE? ?))

S16    9    S15 NOT (S14 OR S11)

S17    9    S16 NOT PY>2001

S18    8    RD (unique items)

S19    728    ((AD OR ADS OR ADVERT? OR COMMERCIAL OR COMMERCIALS OR  
PRO-  
MO OR PROMOS OR PROMOTION?? OR SPOTLIGHT??? OR MARKET OR  
MARK-  
ETS OR MARKETING OR MERCHANDI?ING OR FEATUR??? OR PR OR PUBLI-

C()RELATIONS OR SOLICIT? OR OFFER? OR SELL???(3N)(ALLIANCE? ?  
OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERA-  
TION? ?)(3N)(MARKET???(3N)(POOL OR RESERVE? ? OR ACCOUNT? ? OR  
FUND) OR (RESERVE OR HOLDING)(3N)(FUND OR ACCOUNT) OR ESCROW OR  
POOL OR FUND OR RESERVE? ?)

S20 2 S19 AND (S2 OR S3)

S21 2 RD (unique items)

**? show files**

File 15:ABI/Inform(R) 1971-2007/Sep 13  
(c) 2007 ProQuest Info&Learning  
File 610:Business Wire 1999-2007/Sep 14  
(c) 2007 Business Wire.  
File 810:Business Wire 1986-1999/Feb 28  
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(c) 2007 Financial Times Ltd  
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(c) 2007 San Jose Mercury News  
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11/3,K/1 (Item 1 from file: 15)  
DIALOG(R)File 15: ABI/Inform(R)  
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01645470 02-96459

**Power plays**

Gopinath, Deepak

Institutional Investor v32n5 pp: 131-135

May 1998

**ISSN: 0020-3580 Journal Code: IL**

**Word Count:** 1920

**Abstract:**

...upside has a ceiling determined mostly by how much folks can afford to pay. Certain **fund investors** do not worry much about risks.

Construction and engineering firms and equipment suppliers may gain...

**Text:**

...pay for satellite TV looked awfully problematic. Today Standard & Poor's has dropped Datakom's **credit** rating from last **summer's** B- to CC, near bankruptcy, with further downgrades possible. And AIG Asia I is...

11/3,K/2 (Item 2 from file: 15)  
DIALOG(R)File 15: ABI/Inform(R)  
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01645458 02-96447

**Apres Dave, le deluge?**

Phillips, Ben  
Institutional Investor v32n5 pp: 44-59  
May 1998  
**ISSN:** 0020-3580 **Journal Code:** IL  
**Word Count:** 6713

**Text:**

...98 billion in more than 180 load, offshore and closed-end funds. Increasingly aggressive in **markets abroad, Alliance now**  
manages at least \$25 billion for non-U.S. investors. Williams has traveled the...a threemonth-old Minneapolis-based boutique run by Alfred Harrison, founder and former chief of **Investors** Diversified Services' institutional **fund** management practice. Harrison's signature largecap growth product had posted impressive numbers.

11/3,K/3 (Item 3 from file: 15)  
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01203683 98-53078

**Commercial banking in Russia**

Sokolov, Iurii A; Maslennikov, Vladimir V; Nikolaev, Dmitrii V; Druzhinin, Aleksandr I; Smirnov, Nikolai V

Russian & East European Finance & Trade v32n2 pp: 5-91  
Mar/Apr 1996

**ISSN:** 1061-2009 **Journal Code:** SOV

**Word Count:** 28085

**Text:**

...advantages: they are drawn from the banks' customers; and banks have the best possibilities for **investing pension-fund** assets

(56).

11/3,K/4 (Item 4 from file: 15)  
DIALOG(R)File 15: ABI/Inform(R)  
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00725707 93-74928

**Valuation of Fractional Interests in Real Estate Limited Partnerships - Another Approach**

Davidson, Brad  
Appraisal Journal v60n2 pp: 184-194  
Apr 1992  
**ISSN:** 0003-7087 **Journal Code:** APJ  
**Word Count:** 4340

**Abstract:**

...relative risk of the partnership's assets, 2. the historical consistency of distributions, 3. the **partnership market's** growth potential, 4. portfolio diversification, 5. liquidity of the interest, 6. the condition of...

**Text:**

...it is wise to be aware that buyers are few and far between. The limited **partnership secondary market** exhibits all of the features of a classic buyer's market. Accordingly, investors typically expect...

...on each dollar invested in an average-risk real estate limited partnership.

To ascertain the **market** for a **partnership** interest, an appraiser requires information about recent comparable transactions. This

presents a problem, because available data describing recent transactions in the limited **partnership secondary market** are scarce and frequently are not helpful.

The two best sources for recent trade data...

2. Historical consistency of partnership distributions

3. Condition of the partnership asset(s)

4. **Partnership market's** growth potential

5. Degree of portfolio diversification

6. Strength of the partnership's management...

...guidelines, however imperfect, were available. An attempt to quantify some of the deliberations required to **determine** an appropriate

**discount** follows. The discounts suggested are based on the current market for fractional interests in limited partnerships.

The degree to which a fractional interest may be discounted is **determined** by assigning a **discount** to each feature within the

given ranges. The six factors that affect the partnership itself...

...record enhances the market value of the interest, while its absence lessens the interest's **market** value.

A **partnership** that demonstrates years of steady earnings and distribution growth should be discounted only 3%. However...

...should be discounted 5%, and a partnership asset in average condition should be discounted 3%.

**PARTNERSHIP MARKET'S GROWTH POTENTIAL**

The future value of a real estate partnership is affected by the...by comparison with public and private limited partnerships, which are not traded in generally recognized **markets**.

**Partnership** securities listed on exchanges (e.g., REITs and master limited partnerships) are liquid. Public partnerships...excellent condition, having been well maintained and recently upgraded, and should receive a 2% discount.

\* **Partnership market's** growth potential--Range: 2%-4%. The city in which the property is located is...

...and a consequent purchase price of \$610,400, this interest is too large for most **investors**. The **pool of potential investors**

will likely be somewhat smaller than average, therefore the discount should be 5%.

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00716215 93-65436

**Money laundering, financial fraud, and technology: The perils of an instantaneous economy**

Zagaris, Bruce; MacDonald, Scott B

George Washington Journal of International Law & Economics v26n1 pp: 61-107

1992

**ISSN: 0748-4305 Journal Code: JIL**

**Word Count: 18916**

**Text:**

...grocery stores, and electronic wire transfers. Corporate and individual record keeping is now done by **computer**. **Credit** checks on eager consumers can be conducted within a minute. While these areas of "low ...the most basic of transactions, a card holder purchases a product at a store, the **credit** card company's **computers credit** the store account with the appropriate amount, deduct an amount from its own books, and...

...as ATMs, credit cards, telephonic bill paying, home banking systems, and debit cards are important **fund transfer** services.(42)

wholesale transfers and large dollar transfer systems reflect a massive expansion of electronic **fund transfer** (EFT) services.(43)

Since the mid-1980s, the demand for EFT services by the international...of paychecks and withdrawals through a communication program providing for bill payment.

43. An electronic **fund transfer** is "any **transfer** of funds which is initiated through an electronic terminal, telephonic instrument, computer, or magnetic tape...

J.R.S. REVELL, BANKING AND ELECTRONIC **FUND TRANSFERS** 148 (1983). For a useful overview of the Society for Worldwide Interbank Financial Telecommunications, see...asset trading firms are actively examining stock markets in Latin America and elsewhere for possible **cross-market** links, based on strong companies traded locally, but of interest to foreign investors. The local...

113,K/6 (Item 1 from file: 610)

DIALOG(R)File 610: Business Wire

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00473294 20010302061B2152 (**USE FORMAT 7 FOR FULLTEXT**)

**Consumer Alert: What to Do If There's a Quake? Important Reminders From Pacific Bell**

Business Wire

Friday , March 2, 2001 11:48 EST

**Journal Code: BW Language: ENGLISH Record Type: FULLTEXT Document Type: NEWSPRINT**

**Word Count: 8,997**

...stronger ties to its customer base by increasing the number of customer relationships and providing **cross-marketing** opportunities. Under applicable federal laws, the Bank is authorized to invest up to 35% of...which an institution may engage and are intended

primarily for the protection of the insurance **fund** and **depositors**. The Company, as a unitary thrift holding company, is required to file certain reports with...are required to maintain an average daily balance of liquid assets equal to a certain **percentage** of the **sum** of its average daily balance of net withdrawable deposit accounts and borrowings payable in one...

11/3,K/7 (Item 1 from file: 613)

DIALOG(R)File 613: PR Newswire

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00533922 20010315DETH021 (USE FORMAT 7 FOR FULLTEXT)

**Borders Group Hits Record Sales of \$3.3 Billion in 2000 with Superstore Sales Up 14 Percent**

PR Newswire

Thursday , March 15, 2001 16:35 EST

**Journal Code:** PR **Language:** ENGLISH **Record Type:** FULLTEXT **Document Type:** NEWSWIRE

**Word Count:** 2,587

year ago, representing a 9.7 percent improvement. Capital spending, for the most part **invested to fund** new store growth, totaled \$141 million compared to \$145 million in 1999. Inventory at year-end was...future financial performance (including sales and earnings projections), shareholder value, share repurchases, strategic alternatives, potential **partnership** arrangements, **marketing** and expansion plans, retail convergence initiatives, such as the rollout of Title Sleuth, and related...

++++++

14/3,K/1 (Item 1 from file: 15)

DIALOG(R)File 15: ABI/Inform(R)

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03145380 1158373141

**Rediscovering the Value of Intellectual Property Rights: How Brazil's Recognition and Protection of Foreign IPRs Can Stimulate Domestic Innovation and Generate Economic Growth\***

Kogan, Lawrence A

International Journal of Economic Development v8n1/2 pp: 15-678

2006

**ISSN:** 1523-9748 **Journal Code:** IEDV

**Word Count:** 214359

**Text:**

...including intellectual property rights (IPRs), championed by the developed nations of the Organization of Economic **Cooperation** and Development (OECD). These for a include the WTO, WHO, WIPO, UNCHR, UNDP, UNEP and...investment in research and development, discourage international and Brazilian commercialization of technological innovations, undermine the **established** international order and thus extinguish any future

opportunity for Brazil and its industries to secure...property rights, nor a right to prevent others from relying on the data for the **marketing** approval of the same product by a third party, or from using the data, except...a formerly accepted and tolerated use of property. 421

18/3,K/1 (Item 1 from file: 15)  
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02246324 87106761

**Mutual fund investment in emerging markets: An overview**

Kaminsky, Graciela L; Lyons, Richard K; Schmukler, Sergio L  
World Bank Economic Review v15n2 pp: 315-340  
2001

**ISSN: 0258-6770 Journal Code: WBER**

**Word Count: 7224**

**Text:**

...herding explain the transmission of crises through financial links. These models involve asymmetric information and **cross-market** hedging.<sup>16</sup> If mutual **fund investors** or managers also engage in feedback trading, their behavior can appear consistent with contagion even...

18/3,K/2 (Item 2 from file: 15)  
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01241044 98-90439

**Synchrony raises \$13M to fund efforts**

Mardesich, Jodi

Computer Reseller News n685 pp: 199

May 27, 1996

**ISSN: 0893-8377 Journal Code: CRN**

**Word Count: 393**

**Text:**

SYNCRONYSOFTCORP has raised \$13 million from foreign **investors** to **fund** product development, **marketing**, **alliances** or acquisitions, and for general working capital. The infusion of outside money will go a...

18/3,K/3 (Item 1 from file: 610)

DIALOG(R)File 610: Business Wire

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00377063 20001003277B3616 (USE FORMAT 7 FOR FULLTEXT)

**E.H. Capital Partners, LLC Introduces the Convergent Market Fund Partnership to Invest in Public and Private Securities**

Business Wire

Tuesday , October 3, 2000 13:22 EDT

**Journal Code: BW Language: ENGLISH Record Type: FULLTEXT Document Type:**

NEWSWIRE

**Word Count: 419**

**E.H. Capital Partners, LLC Introduces the Convergent Market Fund Partnership to Invest in Public and Private Securities**

18/3,K/4 (Item 2 from file: 610)

DIALOG(R)File 610: Business Wire

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00368707 20000921265B4987 (USE FORMAT 7 FOR FULLTEXT)

**Gold's Gym International Continues Its Expansion of Corporate Owned Facilities by Acquiring Four Fitness Centers**

Business Wire

Thursday , September 21, 2000 17:54 EDT

**Journal Code: BW Language: ENGLISH Record Type: FULLTEXT Document Type:**

NEWSWIRE

**Word Count: 601**

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle **market**

companies in **partnership** with exceptional management teams. The **fund's** principal **investors** include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin & Jenrette...

18/3,K/5 (Item 1 from file: 613)

DIALOG(R)File 613: PR Newswire

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00550908 20010412FLTH004A (USE FORMAT 7 FOR FULLTEXT)

**Brockway Moran & Partners Recapitalizes Cosmetic Essence, Inc.**

PR Newswire

Thursday , April 12, 2001 09:01 EDT

**Journal Code: PR Language: ENGLISH Record Type: FULLTEXT Document Type:**

NEWSWIRE

**Word Count: 606**

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented

middle-**market** companies in **partnership** with exceptional management teams. The **fund's** principal **investors** include Goldman, Sachs & Co.,

Adams Street Partners, PPM Worldwide, General Electric Capital and Credit Suisse...

18/3,K/6 (Item 2 from file: 613)

DIALOG(R)File 613: PR Newswire

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00232760 19991215FLW002 (USE FORMAT 7 FOR FULLTEXT)

**Brockway Moran Portfolio Company Acquires Sun Eight and Completes Financing with SunTrust Bank**

PR Newswire

Wednesday, December 15, 1999 09:02 EST

**Journal Code: PR Language: ENGLISH Record Type: FULLTEXT Document Type: NEWSWIRE**

**Word Count: 693**

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle **market**

companies in **partnership** with exceptional management teams. The **fund's** principal **investors** include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin and...

18/3,K/7 (Item 3 from file: 613)

DIALOG(R)File 613: PR Newswire

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00207282 19991102FLTU011 (USE FORMAT 7 FOR FULLTEXT)

**Brockway Moran & Partners Team with Senior Executive to Launch Network Service Enterprise**

PR Newswire

Tuesday, November 2, 1999 10:57 EST

**Journal Code: PR Language: ENGLISH Record Type: FULLTEXT Document Type: NEWSWIRE**

**Word Count: 510**

...Raton, Florida, that provides equity capital for the acquisition and recapitalization of growth-oriented middle **market**

companies in **partnership** with exceptional management teams. The **fund's** principal **investors** include Goldman, Sachs & Co., Brinson Partners, PPM Worldwide, General Electric Capital and Donaldson, Lufkin and...

18/3,K/8 (Item 1 from file: 813)

DIALOG(R)File 813: PR Newswire

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0083943 NY22

**CROSS-MARKET OPPORTUNITY FUND INTRODUCED FOR INVESTORS SEEKING  
PROFITS IN GOOD TIMES OR BAD**

**Date:** June 23, 1988    10:19 E.T.    **Word Count:** 728

**CROSS-MARKET OPPORTUNITY FUND INTRODUCED FOR INVESTORS SEEKING  
PROFITS IN GOOD TIMES OR BAD**

++++++

21/3,K/1 (Item 1 from file: 15)

DIALOG(R)File 15: ABI/Inform(R)

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01791351    04-42342

**Comment**

Langley, Peter

International Financial Law Review v17n11 pp: 9

Nov 1998

**ISSN:** 0262-6969 **Journal Code:** IFL

**Word Count:** 861

**Text:**

...assets for two or more Spokes that are invested in the same Hub. The system **determines** the percentage share that each Spoke

maintains in the Hub, while taking into consideration daily changes both...

...not rocket science. State Street Bank & Trust Co., holding over 40% of the US custodian market for multi-tiered **partnership**

**fund** financial services, failed to license the Signature patent to Hub and Spoke and opted to...

21/3,K/2 (Item 2 from file: 15)

DIALOG(R)File 15: ABI/Inform(R)

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00916669    95-66061

**Innovations in trust use for business, estate plans**

Anonymous

National Underwriter (Life/Health/Financial Services) v98n38 pp: 2, 34

Sep 19, 1994

**ISSN:** 0893-8202 **Journal Code:** NUD

**Word Count:** 710

**Text:**

Here's how it works: At the first death, the credit shelter trust is **established** as an irrevocable entity. The \$600,000 in assets, which will include the life insurance...

Subject search; 09/899369; patent literature; full text

Set	Items	Description
S1	576	S (CROSS OR CO) () MARKET??? OR COMARKET??? OR MARKET??? (2N) (ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO() OPERATION? ?)
S2	37191	S (CALCULAT??? OR COMPUT??? OR DETERMIN??? OR SUM????) (3N) (PERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMMISSIONS OR COMISSION OR COMISISSIONS OR COMISION OR COMISIONS OR COMPENSATION OR DISCOUNT? ? OR PERCENTAGE OR CUT)
S3	28006	S (PREDETERMINING OR PREDETERMINE? ? OR PREDEFINE??? OR PRESELECT? OR PRESET OR PREPROGRAMMED OR PREESTABLISHED OR DEFINED OR SELECTED OR ESTABLISHED) (3N) (DISCOUNT? ? OR PERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMMISSIONS OR COMISSION OR COMISISSIONS OR COMISION OR COMPENSATION OR PERCENTAGE OR CUT)
S4	209448	S (PRIMARY OR FIRST OR PRINCIPAL OR MAIN OR BASE OR PRINCIPLE OR ORIGINAL) (2N) (SALE? ? OR PRODUCT? ? OR ORDER?? OR BUY OR BUYS OR PURCHAS??? OR PROCUR??? OR ACQUIR??? OR CHOOIS??? OR CHOSEN OR SELECT??? OR TRANSACTION OR TRANSACTIONS OR TRADE? ? OR TRADING)
S5	6276	S (DEPOSIT??? OR ACCUMULATE? ? OR COLLECT??? OR INVEST??? OR KEEP??? OR PLAC??? OR PUT() IN OR PUT() BY OR SAV??? OR STOR??? OR TRANSFER??? OR COLLECT???) (3N) (MARKET??? () (POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING) () (FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND)
S6	73	S S1 AND S2
S7	56	S S6 AND S4
S8	8	S S7 AND S5
S9	3	S S8 NOT AD=20010430:20070910
S10	43	S S1 AND S3
S11	31	S S10 AND S4
S12	8	S S11 AND S5
S13	5	S S12 NOT S9
S14	0	S S13 NOT AD=20010430:20070910

; show files

[File 348] EUROPEAN PATENTS 1978-2007/ 200735

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\*File 348: For important information about IPCR/8 and forthcoming changes to the IC= index, see HELP NEWSIPCR.

[File 349] PCT FULLTEXT 1979-2007/UB=20070906UT=20070830

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\*File 349: For important information about IPCR/8 and forthcoming changes to the IC= index, see HELP NEWSIPCR.

=====

9/5/1 (Item 1 from file: 349) Links

PCT FULLTEXT

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00806382

**METHOD FOR AFFORDING A MARKET SPACE INTERFACE BETWEEN A PLURALITY OF MANUFACTURERS AND SERVICE PROVIDERS AND INSTALLATION MANAGEMENT VIA A MARKET SPACE INTERFACE**

PROCEDE DE MISE A DISPOSITION D'UNE INTERFACE D'ESPACE DE MARCHE ENTRE UNE PLURALITE DE FABRICANTS ET DES FOURNISSEURS DE SERVICES ET GESTION D'UNE INSTALLATION VIA UNE INTERFACE D'ESPACE DE MARCHE

**Patent Applicant/Patent Assignee:**

ACCENTURE LLP; 1661 Page Mill Road, Palo Alto, CA 94304

US; US(Residence); US(Nationality)

	Country	Number	Kind	Date
Patent	WO	200139028	A2	20010531
Application	WO	2000US32308		20001122
Priorities	US	99444773		19991122
	US	99444798		19991122

**Designated States:** (All protection types applied unless otherwise stated - for applications 2004+)

**French Abstract:**

On decrit un systeme, un procede et un article manufacture qui constituent une structure de chaine d'approvisionnement fondee sur le reseau. L'installation d'un service est geree au moyen d'un reseau. La demande et l'approvisionnement des offres de fabricant sont planifies au moyen du reseau et les commandes relatives aux offres du fabricant sont egalement geres au moyen du reseau. Le reseau est egalement utilise pour gerer les actifs sur le reseau, y compris pour effectuer la maintenance et le service pour les actifs de reseau au moyen du reseau.

Type	Pub. Date	Kind	Text
Publication	20010531	A2	Without international search report and to be republished upon receipt of that report.
Examination	20010913		Request for preliminary examination prior to end of 19th month from priority date
Declaration	20020725		Late publication under Article 17.2a
Republication	20020725	A2	With declaration under Article 17(2)(a); without abstract; title not checked by the International Searching Authority.

9/5/2 (Item 2 from file: 349) [Links](#)

PCT FULLTEXT

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00750432

**SYSTEM, METHOD AND ARTICLES FOR FACILITATING TRADE CREDITS**

SYSTEME, PROCEDE ET ARTICLES DESTINES A FACILITER DES CREDITS COMMERCIAUX

**Patent Applicant/Inventor:**

• **REDDING John D**

250 Haven Road, Franklin Lakes, NJ 07417; US; US(Residence); US(Nationality);

•

	Country	Number	Kind	Date
Patent	WO	200063815	A2	20001026
Application	WO	2000US10859		20000421
Priorities	US	99130581		19990421

	US	99130862	19990422
--	----	----------	----------

**Designated States:** (All protection types applied unless otherwise stated - for applications 2004+)

**French Abstract:**

L'invention concerne un systeme, un procede et un produit qui permettent de commercer par l'utilisation de credits commerciaux. Elle concerne un systeme informatique qui met en oeuvre des credits commerciaux pour faciliter le commerce. Le dispositif comprend un ou plusieurs ordinateurs facilitateurs, un ou plusieurs ordinateurs clients, et un systeme de communication reliant les ordinateurs selon qu'il sera necessaire. Un client saisit dans un ordinateur client des informations identifiant au niveau de l'ordinateur facilitateur les besoins du client en biens ou services. L'ordinateur facilitateur comporte une base de donnees repertoriant les biens et les services disponibles et, en reponse a l'identification des besoins indiques par l'ordinateur client, s'emploie a monter une ou plusieurs transactions afin de fournir les biens et les services voulus a partir de sources disponibles, tout en realisant un ecart de prix positif. Au moins l'ordinateur client ou l'ordinateur facilitateur tient a jour une base de donnees repertoriant les credits commerciaux disponibles pour le client. Une fois effectuee le montage, la realisation et l'acheminement de la transaction, celui-ci impute le nombre de credits commerciaux qu'il faut de la base de donnees appropriee. La consommation des credits commerciaux est garantie par une assurance et le systeme veille eventuellement au respect des termes du contrat d'assurance.

Type	Pub. Date	Kind	Text
Publication	20001026	A2	Without international search report and to be republished upon receipt of that report.
Examination	20010201		Request for preliminary examination prior to end of 19th month from priority date
Declaration	20011129		Late publication under Article 17.2a
Republication	20011129	A2	With declaration under Article 17(2)(a); without abstract; title not checked by the International Searching Authority.

9/5/3 (Item 3 from file: 349) [Links](#)

PCT FULLTEXT

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00742384

**E-COMMERCE METHOD AND SYSTEM FOR ONLINE OPPORTUNISTIC AUCTIONS IN COMMERCIAL SECONDARY MARKETS**

PROCEDE ET SYSTEME DE COMMERCE ELECTRONIQUE POUR ENCHERES OPPORTUNISTES EN LIGNE SUR DES MARCHES COMMERCIAUX SECONDAIRES

**Patent Applicant/Patent Assignee:**

- **VIACHANGE COM INC**; 2400 Lincoln Avenue, Altadena, CA 91001  
US; US(Residence); US(Nationality)  
(For all designated states except: US)
- **GULATI Sandeep**; 5467 La Forest Drive, La Canada, CA 91011  
US; US(Residence); IN(Nationality)

(Designated only for: US)

**Patent Applicant/Inventor:**

- **GULATI Sandeep**  
5467 La Forest Drive, La Canada, CA 91011; US; US(Residence); IN(Nationality); (Designated only for: US)

•

	<b>Country</b>	<b>Number</b>	<b>Kind</b>	<b>Date</b>
Patent	WO	200055754	A2	20000921
Application	WO	2000US6299		20000310
Priorities	US	99271096		19990317

**French Abstract:**

L'invention concerne un systeme d'echanges automatise base sur Internet, ce systeme etant destine a gerer l'echange de droits de propriete sur des objets sur un marche secondaire. Dans ce systeme d'echanges automatise, un ou plusieurs echanges accessoires permettent de mettre a jour les informations representant les transactions effectuees sur le marche secondaire et de gerer ces transactions. Ce systeme d'echanges automatise s'articule notamment autour d'un echange accessoire de mise aux encheres d'un portefeuille secondaire, d'un echange accessoire de services de tarification et d'evaluation, d'un echange secondaire de services de negociation de contrats electroniques, et d'un echange accessoire de services de livraison et de controle. Ce systeme d'echanges automatise comporte enfin un gestionnaire de commutation logique destine a lancer des encheres opportunistes a partir d'une transaction portant sur un produit ou un service, de sorte que les encheres montent ou que les prestations de services sont sollicitees sur le meme marche secondaire ou sur d'autres marches secondaires.

<b>Type</b>	<b>Pub. Date</b>	<b>Kind</b>	<b>Text</b>
Publication	20000921	A2	Without international search report and to be republished upon receipt of that report.
Examination	20010322		Request for preliminary examination prior to end of 19th month from priority date.
Declaration	20011115		Late publication under Article 17.2a
Republication	20011115	A2	With declaration under Article 17(2)(a); without abstract; title not checked by the International Searching Authority.

Subject search; 09/899369; non patent literature; abstracts/bibliographic

Set	Items	Description
S1	3209	S (CROSS OR CO) () MARKET??? OR COMARKET??? OR MARKET??? (2N) (ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERATION? ?)
S2	8869	S (CALCULAT??? OR COMPUT??? OR DETERMIN??? OR SUM????) (3N) (PERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMMISSIONS OR COMISSION OR COMISSIONS OR COMISION OR COMISIONS OR COMPENSATION OR DISCOUNT? ? OR PERCENTAGE OR CUT)
S3	2394	S (PREDETERMINING OR PREDETERMINE? ? OR PREDEFINE??? OR PRESELECT? OR PRESET OR PREPROGRAMMED OR PREESTABLISHED OR DEFINED OR SELECTED OR ESTABLISHED) (3N) (DISCOUNT? ? OR PERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMMISSIONS OR COMISSION OR COMISSIONS OR COMISION OR COMISIONS OR COMPENSATION OR PERCENTAGE OR CUT)
S4	166009	S (PRIMARY OR FIRST OR PRINCIPAL OR MAIN OR BASE OR PRINCIPLE OR ORIGINAL) (2N) (SALE? ? OR PRODUCT? ? OR ORDER?? OR BUY OR BUYS OR PURCHAS??? OR PROCUR??? OR ACQUIR??? OR CHOOIS??? OR CHOSEN OR SELECT??? OR TRANSACTION OR TRANSACTIONS OR TRADE? ? OR TRADING)
S5	10397	S (DEPOSIT??? OR ACCUMULATE? ? OR COLLECT??? OR INVEST??? OR KEEP??? OR PLAC??? OR PUT()IN OR PUT()BY OR SAV??? OR STOR??? OR TRANSFER??? OR COLLECT???) (3N) (MARKET???() (POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING) () (FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND)
S6	3	S S1 AND S2
S7	0	S S6 AND S4
S8	3	S S6 NOT PY>2001
S9	0	S S1 AND S3
S10	6	S S1 AND S5
S11	6	S S10 NOT S8
S12	5	S S11 NOT PY>2001
S13	5	RD (unique items)
S14	0	S ((CROSS OR CO) () MARKET??? OR COMARKET??? OR MARKET??? (2N) (ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERATION? ?)) (5N) ((DEPOSIT??? OR ACCUMULATE? ? OR COLLECT??? OR INVEST??? OR PLAC??? OR STOR??? OR COLLECT???) (3N) (MARKET???() (POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING) () (FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND OR RESERVE? ?))
S15	39	S ((AD OR ADS OR ADVERT? OR COMMERCIAL OR COMMERCIALS OR PROMO OR PROMOS OR PROMOTION?? OR SPOTLIGHT?? OR MARKET OR MARKETS OR MARKETING OR MERCHANDI?ING OR FEATUR?? OR PR OR PUBLIC()RELATIONS OR SOLICIT? OR OFFER? OR SELL???) (3N) (ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO()OPERATION? ?)) (3N) (MARKET???() (POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING) () (FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND OR RESERVE? ?)
S16	39	S S15 NOT (S13 OR S8)
S17	36	S S16 NOT PY>2001
S18	35	RD (unique items)
S19	0	S S18 AND (S2 OR S3)

; show files

[File 2] INSPEC 1898-2007/Sep W1

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[File 35] Dissertation Abs Online 1861-2007/Jul

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[File 65] Inside Conferences 1993-2007/Sep 04

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[File 99] Wilson Appl. Sci & Tech Abs 1983-2007/Jul

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[File 475] **Wall Street Journal Abs** 1973-2007/Sep 13

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[File 583] **Gale Group Globalbase(TM)** 1986-2002/Dec 13

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*\*File 583: This file is no longer updating as of 12-13-2002.*

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8/3,K/1 (Item 1 from file: 583) [Links](#)

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06519511

**Aussie software firm forges ties with Sapura Group**

**MALAYSIA: SAPURA TO MARKET FOR CTA**

The Star ( XAT ) 13 Sep 1997 p.Business 8

**Language:** ENGLISH

...CTA is holding talks with other firms in the Asian regions to set up more **marketing alliances** for its products.

**Product:** Commercial Banks Consumer Finance Institutions Nonbank **Credit Card Firms**

8/3,K/2 (Item 2 from file: 583) [Links](#)

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05316765

**Cuts reflect drop in men's mortality**

**UK - SUN ALLIANCE CUTS TERM ASSURANCE RATES**

Financial Adviser ( FLA ) 10 September 1992 p14

...of GBP250k, will now cost GBP27/mo vs GBP43.25/mo previously. The threshold for **discounts** on large **sums** has also been **cut**, to GBP75k vs GBP150k. According to Sun **Alliance**'s assistant **marketing** manager, Peter Anderson, the firm's rating review has specifically targeted 10-year and five...

8/3,K/3 (Item 3 from file: 583) [Links](#)

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03666058

**CO-OPERATION AGREEMENT BETWEEN FOUR BANKS**

**SWITZERLAND - CO-OPERATION AGREEMENT BETWEEN FOUR BANKS**

Neue Zuercher Zeitung ( NZZ ) 18 August 1990 p15

**Language:** German

...Triengen, EKN Bank in Nidwalden and Volksbank Neuenkirch-Reiden (Switzerland), all banks, have made a **co-operation** agreement for **marketing**, retail banking, staff training, **computing** services and **credit** facilities. This move is due to increased costs faced in information technology, specialist recruitment and...

+++++

13/3,K/1 (Item 1 from file: 583) [Links](#)

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09629727

**Homma hanskassa**

Finland: Handelsbanken to develop private banking

Taloussanomat ( AMB ) 03 Nov 2001 Oma Talous p.6-7

**Language:** FINNISH

...especially to develop its private banking operations. The bank aims to grow in lending and **deposits**, investment **fund** operations as well as in life and pension insurance business. Handelsbanken gets about 2,000... ...establish banks in the future. One option would be the cooperation between banks and grocery **markets**. This **cooperation** model could also be of Handelsbanken's interest as the bank is not to open...

13/3,K/2 (Item 2 from file: 583) [Links](#)

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09496395

**AM Generali Invest setzt auf Zusammenarbeit mit Commerzbank**

GERMANY: AM GENERALI'S AMBITIONS

Handelsblatt ( HT ) 30 Mar 2001 p.54

**Language:** GERMAN

AM Generali **Invest** (AMGI), the investment **fund** company of Germany's third-largest insurer, Aachener und M.nchener group, is to intensify **marketing cooperation** with Commerzbank. A total of 250 common banking centres are to be set up by...

13/3,K/3 (Item 3 from file: 583) [Links](#)

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09355028

**Nikko, Dai-ichi Mutual to invest in Japan hedge fund**

JAPAN: DAI-ICHI, NIKKO EYE STAKES IN SIMPLEX

Nikkei Net Interactive ( ATM ) 30 Aug 2000 NikkeiFinancial Daily, online

**Language:** ENGLISH

...hedge funds through broader portfolio allocations, while Nikko is looking ahead to form a marketing **alliance** with Simplex to sell hedge funds to institutional investors across Japan.

13/3,K/4 (Item 4 from file: 583) [Links](#)

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09227594

**Carphone starts investing \$50m fund**

EUROPE: INVESTMENTS BY CARPHONE WAREHOUSE

Financial Times ( FT ) 20 Jan 2000 p.23

**Language:** ENGLISH



18/3,K/3 (Item 3 from file: 474) [Links](#)

New York Times Abs

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04326474 NYT Sequence Number: 000000840818

**(Federal Reserve Board approves proposed acquisition of Commercial Alliance Corporation by First Interstate Bancorp of Los Angeles (S))**

New York Times , Col. 6 , Pg. 8 , Sec. 4

Tuesday October 30 1984

**Company Names: COMMERCIAL ALLIANCE CORP; FEDERAL RESERVE SYSTEM; FIRST INTERSTATE BANCORP (LOS ANGELES)**

18/3,K/4 (Item 1 from file: 475) [Links](#)

Wall Street Journal Abs

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05527452

**PARTNERSHIP'S OFFER FOR CYPRESS FUND EXTENDED INTO JUNE**

JASEN, GEORGETTE

Wall Street Journal , Col. 5 , Pg. 19 , Sec. 3

Monday May 1 1989

**PARTNERSHIP'S OFFER FOR CYPRESS FUND EXTENDED INTO JUNE**

18/3,K/5 (Item 2 from file: 475) [Links](#)

Wall Street Journal Abs

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05019585

**IRE FINANCIAL CORP. AFFILIATE OFFERS UNITS**

Wall Street Journal , Col. 5 , Pg. 55 , Sec. 1

Tuesday January 13 1987

**Abstract:**

IRE Financial Corp says IRE Income Plus Fund Ltd affiliate is offering limited partnership interests at \$50 each, or total of \$100 million (S)

18/3,K/6 (Item 3 from file: 475) [Links](#)

Wall Street Journal Abs

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05018281

**SYNDICATIONS FACE SHORTAGE OF REAL ESTATE**

Wall Street Journal , Col. 2 , Pg. 31 , Sec. 2

Thursday December 10 1987

**Abstract:**

In past year, syndicators have raised some \$3.8 billion in so-called blind- pool partnership offerings, which take investors' money first and find places to put it later; some partnerships cannot...

18/3,K/7 (Item 4 from file: 475) [Links](#)

Wall Street Journal Abs

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04503895

No title provided

Wall Street Journal , Col. 4 , Pg. 4 , Sec. 1

Friday March 29 1985

**Abstract:**

SWanton Corp ends controversial \$100 million coal **fund limited partnership offering**; will file for protection under bankruptcy laws (S)

18/3,K/8 (Item 5 from file: 475) [Links](#)

Wall Street Journal Abs

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01140953 **NYT Sequence Number:** 007168801124

**(Common Market officials report European Monetary System (EMS) is working well, but concede that plans to extend EMS through creation of European Monetary Cooperation Fund may face considerable delay.**

**Reasons for postponement, which include both technical and political problems, cited (M.).**

Wall Street Journal , Col. 1 , Pg. 35

Monday November 24 1980

**Company Names:** EUROPEAN ECONOMIC COMMUNITY (EEC) (COMMON MARKET); EUROPEAN MONETARY COOPERATION FUND

18/3,K/9 (Item 1 from file: 583) [Links](#)

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09658191

**Close offering property fund with 10% yield**

UK: Close Property launches new fund

Money Marketing ( MOM ) 06 Dec 2001 p.19

**Language:** ENGLISH

...10,000 investment limit and is available to all investors in the UK. The property **partnership fund will offer marketing**, accounting and funding support for small companies and has a 10% per year minimum target...

18/3,K/10 (Item 2 from file: 583) [Links](#)

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09565801

**Egg, Microsoft form alliance**

UK: EGG AND MICROSOFT FORM FUND SUPERMARKET ALLIANCE

Wall Street Journal Europe ( WSJ ) 20 Jul 2001 p.10

**Language:** ENGLISH

Egg, online financial services company, and US software company Microsoft have signed a strategic **alliance to offer fund products** to European consumers. It will face tough competition from the many European fund

supermarkets...

18/3,K/11 (Item 3 from file: 583) [Links](#)

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09556358

**Ehsrealtime scoops A&L t25m card and loan task**

UK: A&L AWARDS CONTRACT TO EHSREALTIME

Marketing Week ( MW ) 05 Jul 2001 p.10

**Language:** ENGLISH

It is understood that ehsrealtime has been awarded a GBt 25mn below-the-line **marketing account** by **Alliance & Leicester (A&L)** for its credit card and loans business. The majority of the work...

18/3,K/12 (Item 4 from file: 583) [Links](#)

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09514025

**Fund managers bare their teeth**

UK: MANAGERS LAUNCH AGGRESSIVE FUNDS

Financial Times ( FT ) 28/29 Apr 2001 FT Money p.1

**Language:** ENGLISH

UK fund managers are turning their attention towards aggressive funds, with Royal & Sun Alliance to offer its Prime **fund** at the start of May 2001 and which will invest exclusively in top 30 stocks...

18/3,K/13 (Item 5 from file: 583) [Links](#)

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09482628

**Radiokomunikace chtějí čtyři firmy**

CZECH REPUBLIC: RADIOKOMUNIKACE'S TENDER

Dnes ( AVP ) 13 Mar 2001 online

**Language:** CZECH

...cable and telecommunication operator>, Telecom Italia, Central and Eastern Europe Telecoms Venture (the US investment **fund**) and the Emerging Markets Partnership investment **fund**. A winner of the tender for CRa <the Czech telecom, TV and radio signal transmission...

18/3,K/14 (Item 6 from file: 583) [Links](#)

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09481517

**Antriebsspezialist Lenze wird AG**

GERMANY: LENZE TO BECOME AN AG

Frankfurter Allgemeine Zeitung ( AUI ) 09 Mar 2001 p.22

**Language:** GERMAN

...on 1 May 2001, to the increasing capital requirements and the tax reform. A limited **commercial partnership** will pool all shares of the founder family and be the sole shareholder of Lenze AG. Peter ...

18/3,K/15 (Item 7 from file: 583) [Links](#)

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09428460

**First Mobile Group Holdings to raise HK\$ 114mn**

HONG KONG: FIRST MOBILE RAISES HK\$ 114MN FUND

Oriental Daily ( ATX ) 21 Dec 2000 p.b3

**Language:** CHINESE

...Market. First Mobile Group Holdings is a mobile phone distributor. FMG will use the raised **fund** to form strategic **alliance** to **sell** mobile phones in China and to expand its U.K. sourcing unit. \*

18/3,K/16 (Item 8 from file: 583) [Links](#)

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09406686

**New launches, discounts to attract homebuyers**

THAILAND: NEW HOUSING PLANS BY GOLDEN, SANSIRI

Bangkok Post ( XBN ) 17 Nov 2000 Online

**Language:** ENGLISH

...detached housing units. Under the Baan Narasiri housing project, Sansiri will also be forming an **escrow** account in **partnership** with Siam **Commercial** Bank.

18/3,K/17 (Item 9 from file: 583) [Links](#)

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09368764

**Alliance sells concessions to fund Moss expansion**

UK: ALLIANCE UNICHEM SELLS ASDA CONCESSIONS

Daily Telegraph ( DT ) 21 Sep 2000 p.35

**Language:** ENGLISH

**Alliance sells concessions to fund Moss expansion**

18/3,K/18 (Item 10 from file: 583) [Links](#)

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09341797

**Ceres cements links with bulk partners**

EUROPE/US: BULK VENTURE ORDERS NEW SHIPS

Lloyd's List ( LL ) 09 Aug 2000 p.1

**Language:** ENGLISH

...Armatori, the Italian company, and International Shipholding, the US based company. Formed in 1999, the partnership is a **commercial pool** operating capesize ships.

18/3,K/19 (Item 11 from file: 583) [Links](#)

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09304823

**Chongqing Builds Light Railway**

CHINA: BUILDING OF LIGHT RAILWAY STARTED

Xinhua ( XKS ) 07 Jun 2000 Online

**Language:** ENGLISH

...railway in Chongqing of China has commenced on 7 June 2000. Japan's Overseas Economic Cooperation Fund has **offered** a loan worth US\$ 240 mn for the project's first phase. By 2004, the...

18/3,K/20 (Item 12 from file: 583) [Links](#)

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09304686

**AXA China in marketing link with ABN Amro**

HONG KONG: AXA CHINA ALLIES WITH ABN AMRO

South China Morning Post ( XKT ) 09 Jun 2000 P. b2

**Language:** ENGLISH

AXA China Region and ABN Amro will form an **alliance** to **market** Mandatory Provident Fund (MPF) products. They mainly target larger companies with more employees. AXA is considering acquire other...

18/3,K/21 (Item 13 from file: 583) [Links](#)

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09278015

**Suzhou uses Japanese loans to renovate waterenvironment**

CHINA: JAPAN'S LOANS FOR WATER RENOVATION WORKS

Xinhua ( XKS ) 26 Apr 2000 Online

**Language:** ENGLISH

...1.189 bn. Japan's Bank of International Cooperation, which is the previous Overseas Economic Cooperation Fund (OECF) **offers** the loans.

18/3,K/22 (Item 14 from file: 583) [Links](#)

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09266797

**AMP closes chapter on GIO**

AUSTRALIA: AMP, GIO ALLIANCE FINALISED

Australian Financial Review ( AFR ) 30 Mar 2000 p.32

**Language:** ENGLISH

...the alliance, but it will also push the consolidated group to become the leader in **fund management market**. The alliance will have Steven Helmich as the managing director.

18/3,K/23 (Item 15 from file: 583) [Links](#)

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09187799

**Blair attacks 'snobs' who deride wealth**

UK: NEW FUND FOR ENTREPRENEURS REVEALED

The Times ( TS ) 07 Jul 1999 p. 10

**Language:** ENGLISH

...was at the heart of the new scheme. Regional Development Agencies will oversee the new **fund**, which will be offered to local **partnerships** seeking assistance with initial funds of under half a million pounds. Mr Blair also called...

18/3,K/24 (Item 16 from file: 583) [Links](#)

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09165813

**AIA**

HONG KONG: AIA AIMS TO GAIN 20% OF MPF MARKET

HK Economic Times ( XKH ) 27 Sep 1999 p.a13

**Language:** CHINESE

American International Assurance (AIA) expects to gain 20% of Mandatory Provident **Fund market** after its alliance with Jardine Fleming. It partnered with Jardine as the company is well known in fund...

18/3,K/25 (Item 17 from file: 583) [Links](#)

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09151609

**AIA and Jardine unit seal alliance**

HONG KONG: MPF ALLIANCE AIMS 20% OF THE MARKET

South China Morning Post ( XKT ) 31 Aug 1999 p.b3

**Language:** ENGLISH

AIA-JF plans to capture 20% of Hong Kong's pension **fund market**. The **alliance** is formed by AIA and Jardine Fleming. Both sides will cooperate in design, management and...

18/3,K/26 (Item 18 from file: 583) [Links](#)

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09090065

**OECF relisasikan bantuan pertanian**

INDONESIA: OECF OFFERS RP 1.6 TN LOAN

Bisnis Indonesia ( XAI ) 06 Apr 1999 p. 4

**Language:** ENGLISH

Japanese Government through Overseas Economic Cooperation Fund (OECF) offers a total of RP 1.6 tn sector programme loan to Indonesia said Indonesian Agriculture...

18/3,K/27 (Item 19 from file: 583) [Links](#)

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09018442

**Principal on look out for five firms to create fund alliance**

HONG KONG: PRINCIPAL TO SEEK ALLIANCE PARTNERS

South China Morning Post ( XKT ) 13 Nov 1998 p.b2

**Language:** ENGLISH

Principal Insurance is seeking at least five alliance partners to sell its Mandatory Provident Fund products. So far it has found QBE Insurance and expects to announce two more partners...

18/3,K/28 (Item 20 from file: 583) [Links](#)

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06569757

**BMP to raise awareness of millennium computer bug**

UK: GOVERNMENT APPOINTS BMP FOR ACTION 2000

Marketing Week ( MW ) 08 Jan 1998 p.11

**Language:** ENGLISH

The UK Government has appointed a partnership advertising companies including BMP DDB, Quentin Bell Organisation and Wwav Rapp Collins to help increase awareness... ...Department of Trade & Industry to advise companies over the possible effects of the problem. The partnership will handle the public relations and strategic marketing account for Action 2000 for an initial four month period, until March 1998, when it will...

18/3,K/29 (Item 21 from file: 583) [Links](#)

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06382540

**OCBC unit offers non-Sing\$ unit trust for emerging markets**

SINGAPORE: OCBC UNIT LAUNCHES UNIT TRUST

The Straits Times ( XBB ) 23 Oct 1996 P.46

**Language:** ENGLISH

The OCBC Alliance IFC Asia Emerging Markets Index Fund is the first non-Singapore dollar unit trust set up in the Republic. Launched jointly...

18/3,K/30 (Item 22 from file: 583) [Links](#)

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06341395

**BBL, AIA cooperation to target provident fund market**  
THAILAND: AIA MAY ALLY WITH BANGKOK BANK  
The Nation ( XBO ) 22 Jul 1996 P.B1

**Language:** ENGLISH

...s largest commercial bank, Bangkok Bank Plc, to explore business opportunities in the growing **provident fund market**. If realized, the **co-operation** between the two companies may involve combining their products and services to cover a wider...

18/3,K/31 (Item 23 from file: 583) [Links](#)

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06265153

**Korea to select a dozen countries as trade bases**  
SOUTH KOREA: TRADE BASES SELECTED BY KOREA  
The Korea Herald ( XBF ) 02 February 1996 P.8

**Language:** ENGLISH

**Company:** KOTRA; KOREA TRADE & INVESTMENT PROMOTION AGENCY; ECONOMIC DEVT & COOPERATION FUND

18/3,K/32 (Item 24 from file: 583) [Links](#)

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06185162

**Farm support fund is established**

RUSSIA: FARM SUPPORT FUND FOR SOUTHERN RUSSIA  
Moscow News Weekly ( ZTK ) 3 Aug 1995 p.9

**Language:** ENGLISH

...of Krasnodar region (Southern Russia) has established a fund to support the regional farming in **co-operation** with the SKAZbank **commercial** bank. The **fund** has started to finance local farmers with RUR 30 mn (US\$ 6,500) non-interest...

18/3,K/33 (Item 25 from file: 583) [Links](#)

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06131424

**Taiwan offers economic assistance to Central America**

TAIWAN: ECON ASSISTANCE TO MEDIUM, SMALL FIRMS  
Economic Daily News ( XKD ) 21 March 1995 p.10

**Language:** CHINESE

...were offered to the Foreign Trade Department of Costa Rica. Meanwhile the Taiwan Overseas Economic **Co-operation** Development **Fund** will offer a loan of US\$20 mn to the Central America Economic Integrated Bank

(translated name...

18/3,K/34 (Item 26 from file: 583) [Links](#)

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06039872

**Zarubezhnye investitsii dlya luchshih predpriyatiii Rossii**

RUSSIA: FUND TO SUPPORT SMALL BUSINESS

Izvestiya ( XFJ ) 18 Aug. 1994 p. 1

**Language:** FINNISH

...countries. The fund has an equity capital of USD 340 mn. The purpose of the **fund** is to **offer cooperation** on a solely **commercial**, mutually beneficial basis. The fund pays special attention in selecting suitable Russian partners.

Each year...

18/3,K/35 (Item 27 from file: 583) [Links](#)

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03420044

**WHITEHALL REJECTS OFFER FROM CAMBRIDGE CAPITAL**

US - WHITEHALL REJECTS OFFER FROM CAMBRIDGE CAPITAL

Wall Street Journal Europe ( WSJ ) 19 April 1990 p6

...aircraft maintenance and defence firm, saw directors reject a USD1r62 mil offer from Cambridge Capital **Fund Limited Partnership**, investment **partnership**. Cambridge **offered** earlier in April 1990 to purchase the 19.4% of Whitehall that it does not...

Subject Search; 09/899369; patent literature; abstract/bibliographic

Set	Items	Description
S1	95	S (CROSS OR CO) () MARKET??? OR COMARKET??? OR MARKET??? (2N) (ALLIANCE? ? OR PARTNERSHIP? ? OR BUNDLING OR COOPERATION? ? OR CO() OPERATION? ?)
S2	17731	S (CALCULAT??? OR COMPUT??? OR DETERMIN??? OR SUM????) (3N) (PERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMMISSIONS OR COMISSION OR COMISISSIONS OR COMISION OR COMISIONS OR COMPENSATION OR DISCOUNT? ? OR PERCENTAGE OR CUT)
S3	21187	S (PREDETERMINING OR PREDETERMINE? ? OR PREDEFINE??? OR PRESELECT? OR PRESET OR PREPROGRAMMED OR PREESTABLISHED OR DEFINED OR SELECTED OR ESTABLISHED) (3N) (DISCOUNT? ? OR PERCENTAGE OR ROYALT??? OR CREDIT? ? OR COMMISSION OR COMMISSIONS OR COMISSION OR COMISISSIONS OR COMISION OR COMISIONS OR COMPENSATION OR PERCENTAGE OR CUT)
S4	178113	S (PRIMARY OR FIRST OR PRINCIPAL OR MAIN OR BASE OR PRINCIPLE OR ORIGINAL) (2N) (SALE? ? OR PRODUCT? ? OR ORDER?? OR BUY OR BUYS OR PURCHAS??? OR PROCUR??? OR ACQUIR??? OR CHOOIS??? OR CHOSEN OR SELECT??? OR TRANSACTION OR TRANSACTIONS OR TRADE? ? OR TRADING)
S5	5744	S (DEPOSIT??? OR ACCUMULATE? ? OR COLLECT??? OR INVEST??? OR KEEP??? OR PLAC??? OR PUT() IN OR PUT() BY OR SAV??? OR STOR??? OR TRANSFER??? OR COLLECT???) (3N) (MARKET??? () (POOL OR RESERVE? ? OR ACCOUNT? ? OR FUND) OR (RESERVE OR HOLDING) () (FUND OR ACCOUNT) OR ESCROW OR POOL OR FUND)
S6	2	S S1 AND S2
S7	2	S S6 AND IC=G06F?
S8	1	S S1 AND S5
S9	1	S S8 NOT S7
S10	1	S S1 AND S3
S11	0	S S10 NOT (S7 OR S9)
S12	18	S S1 AND S4
S13	16	S S12 NOT (S9 OR S7)
S14	8	S S13 AND IC=G06F?
S15	8	IDPAT (sorted in duplicate/non-duplicate order)
S16	8	IDPAT (primary/non-duplicate records only)
S17	1	S S16 AND (FEE OR FEES OR MONEY OR MONIES OR SURCHARGE OR SURCHARGES OR PAY??? OR PAYMENT OR PAYMENTS OR ROYALT??? OR COMMISSION OR COMMISSIONS OR COMISSION OR COMISIONS OR COMPENSATION OR PERCENTAGE OR CUT OR REMIT OR REMITS OR REMITT? OR SERVICE() (CHARGE OR CHARGES) OR SERVICECHARGE OR SERVICECHARGES OR PREMIUM OR PREMIUMS) (3N) (PAID? ? OR PAID() OUT OR MAK??? (2N) (PAYMENT OR PAYMENTS) OR PAY??? OR COMPENSAT??? OR PAYMENT OR PAYMENTS OR REMIT OR REMITS OR REMITT? OR DISBURS? OR RENDER???)
		; show files

[File 350] Derwent WPIX 1963-2007/UD=200757

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\*File 350: DWPI has been enhanced to extend content and functionality of the database. For more info, visit <http://www.dialog.com/dwpi/>.

[File 347] JAPIO Dec 1976-2007/Mar(Updated 070809)

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7/5/1 (Item 1 from file: 350) Links

Derwent WPIX

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0010014263 Drawing available

WPI Acc no: 2000-318481/200028

XRPX Acc No: N2000-238958

**Electronic coupon providing system, for the control of generation and redemption of discount coupons for multiple vendors, stores any discount acquired on a database, where it calculates the discounts available**

Patent Assignee: AUTO GAS SYSTEMS INC (AUTO-N); AUTOGAS SYSTEMS INC (AUTO-N); NICHOLSON G R (NICH-I)

Inventor: NICHOLSON G R

Patent Family ( 9 patents, 3 countries )

Patent Number	Kind	Date	Application Number	Kind	Date	Update	Type
CA 2266983	A1	20000123	CA 2266983	A	19990325	200028	B
US 20010039512	A1	20011108	US 199893813	P	19980723	200171	E
			US 1999253275	A	19990219		
			US 2001759023	A	20010110		
US 6332128	B1	20011218	US 199893813	P	19980723	200205	E
			US 1999253275	A	19990219		
US 20020040321	A1	20020404	US 199893813	P	19980723	200227	E
			US 1999253275	A	19990219		
			US 2001991815	A	20011117		
IL 129677	A	20040328	IL 129677	A	19990429	200429	E
US 6732081	B2	20040504	US 199893813	P	19980723	200430	E
			US 1999253275	A	19990219		
			US 2001991815	A	20011117		
US 20040158493	A1	20040812	US 199893813	P	19980723	200454	E
			US 1999253273	A	19990219		
			US 2001911815	A	20010724		
			US 2004764930	A	20040126		
US 6885996	B2	20050426	US 199893813	P	19980723	200528	E
			US 1999253275	A	19990219		
			US 2001911815	A	20010724		
			US 2004764930	A	20040126		
US 20050149402	A1	20050707	US 199893813	P	19980723	200547	E
			US 1999253275	A	19990219		
			US 2001991815	A	20011117		
			US 2004764930	A	20040126		
			US 200541547	A	20050124		

Priority Applications (no., kind, date): US 200541547 A 20050124; US 2004764930 A 20040126; US 2001991815 A 20011117; US 2001911815 A 20010724; US 2001759023 A 20010110; US 1999253273 A 19990219; US 199893813 P 19980723; US 1999253275 A 19990219

Patent Details

Patent Number	Kind	Lang	Pgs	Draw	Filing Notes	
CA 2266983	A1	EN	40	4		
US 20010039512	A1	EN			Related to Provisional	US 199893813

				Division of application	US 1999253275
US 6332128	B1	EN		Related to Provisional	US 199893813
US 20020040321	A1	EN		Related to Provisional	US 199893813
				Continuation of application	US 1999253275
IL 129677	A	EN			
US 6732081	B2	EN		Related to Provisional	US 199893813
				Continuation of application	US 1999253275
				Continuation of patent	US 6332128
US 20040158493	A1	EN		Related to Provisional	US 199893813
				Continuation of application	US 1999253273
				Continuation of application	US 2001911815
				Continuation of patent	US 6065171
				Continuation of patent	US 6375539
US 6885996	B2	EN		Related to Provisional	US 199893813
				Continuation of application	US 1999253275
				Continuation of application	US 2001911815
				Continuation of patent	US 6332128
				Continuation of patent	US 6375539
US 20050149402	A1	EN		Related to Provisional	US 199893813
				Continuation of application	US 1999253275
				Continuation of application	US 2001991815
				Continuation of application	US 2004764930
				Continuation of patent	US 6332128
				Continuation of patent	US 6732081
				Continuation of patent	US 6885996

#### Alerting Abstract CA A1

**NOVELTY** - The electronic coupon providing system provides discounts on the first product to a customer who purchases a number of **cross- marketed** products. The point of sale terminal (86) consists of a discount issued database stores the discounts (87-89,91,92), coupled to a processor. The processor **calculates** the first **discount** available, and any subsequent discounts, based on the customer's purchase of a **cross-marketed** product. A database controller adds the discounts together to ascertain the total discount available.

**USE** - For the control of generation and redemption of discount coupons for multiple vendors.

**ADVANTAGE** - The system allows merchant vendors to associate issued coupons specifically to an individual customer. The system also allows the discounts accumulated by one type of product purchase to be added to another type of product purchase discount.

**DESCRIPTION OF DRAWINGS** - The figure shown is a flowchart illustrating the operation of the system.

86 Point of sale terminal

87-89,91,92 Database contain all relevant customer information

7/5/2 (Item 2 from file: 350) [Links](#)

Derwent WPIX

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0008917267 *Drawing available*

WPI Acc no: 1998-467812/199840

Related WPI Acc No: 2001-006596; 2001-307727

XRPX Acc No: N1998-364515

**Bar code reader for fuel dispenser - has optical reader that is connected to controller for reading optical data provided by user and transferring optical data to controller**

Patent Assignee: AUTOGAS SYSTEMS INC (AUTO-N); DRESSER EQUIP GROUP INC (DRES); DRESSER INC (DRES); DRESSER IND INC (DRES)

Inventor: EMBERTSON D; MCCALL D C; MIXON S R; NICHOLSON G R; ZAHAJKO M

### **Alerting Abstract WO A1**

The device includes a nozzle for dispensing fuel. A controller in communication with the nozzle for selectively allowing the nozzle to dispense the fuel. An optical reader is connected to the controller for reading optical data provided by a user and transferring the optical data to the controller. Upon receipt of the optical data, the controller accesses a record associated with the optical data and allows the nozzle to dispense the fuel. The record is a billing account to which an amount associated with the dispensed fuel is provided. The account is either a credit account or a debit account. The record designates a discount for adjusting a price associated with the dispensed fuel. The record stores information from the dispensing for later retrieval.

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9/5/1 (Item 1 from file: 347) [Links](#)

JAPIO

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08367447 \*\*Image available\*\*

### **INFORMATION COLLECTION SYSTEM USING E-MAIL FORWARDING**

Pub. No.: 2005-115707 [JP 2005115707 A ]

Published: April 28, 2005 (20050428)

Inventor: KANEHARA KATSUTOSHI

Applicant: MATSUNAGA GAKUEN

Application No.: 2003-350135 [JP 2003350135]

Filed: October 08, 2003 (20031008)

International Class: G06F-017/60; G06F-013/00

### **ABSTRACT**

**PROBLEM TO BE SOLVED:** To provide a system that simultaneously makes a sponsor make contributions to a volunteer group; each time there is a response e-mail to a questionnaire, and collects information using email forwarding.

**SOLUTION:** The information collection system, using e-mail forwarding, is for collecting the information needed for a company or an organization on a Web, while associating it with volunteer activities and social contributions. A server system includes an e-mail distribution means for distributing a questionnaire e-mail to each user via a network and receiving a response e-mail from each user; a volunteer **fund collecting** means for adding volunteer funds each time a response e-mail to the questionnaire is received from a user; a fund donation means for performing the procedure of donating the collected volunteer funds to a predetermined co-sponsoring volunteer group; a questionnaire-collecting/analyzing means for collecting and analyzing the questionnaire mails received from the users and for storing the necessary information in an information database; and a cause-related **marketing cooperation** function for forwarding the questionnaire mails to friends, acquaintances, and the like.

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17/5/1 (Item 1 from file: 350) [Links](#)

Derwent WPIX

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0010900490 *Drawing available*

WPI Acc no: 2001-521236/200157

XRPX Acc No: N2001-386156

**Computer implemented method for promoting purchases of goods, involves providing incentive to customer if identification received at purchase of goods correspond to identification recorded during fuel purchase**

Patent Assignee: CATALINA MARKETING INT INC (CATA-N)

Inventor: HALAK J J

Patent Family ( 7 patents, 88 countries )

Patent Number	Kind	Date	Application Number	Kind	Date	Update	Type
WO 2001002991	A2	20010111	WO 2000US2528	A	20000301	200157	B
AU 200033544	A	20010122	AU 200033544	A	20000301	200157	E
PT 102441	A	20001229	PT 102441	A	20000403	200157	E
ZA 200001105	A	20001227	ZA 20001105	A	20000303	200157	E
BE 1013407	A6	20011204	BE 2000408	A	20000627	200214	E
EP 1222560	A1	20020717	EP 2000911683	A	20000301	200254	E
			WO 2000US2528	A	20000301		
JP 2004510211	W	20040402	WO 2000US2528	A	20000301	200424	E
			JP 2001508711	A	20000301		

Priority Applications (no., kind, date): US 1999343747 A 19990630

Patent Details

Patent Number	Kind	Lang	Pgs	Draw	Filing Notes	
WO 2001002991	A2	EN	34	8		
National Designated States,Original	AE AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG UZ VN YU ZA ZW					
Regional Designated States,Original	AT BE CH CY DE DK EA ES FI FR GB GH GM GR IE IT KE LS LU MC MW NL OA PT SD SE SL SZ TZ UG ZW					
AU 200033544	A	EN			Based on OPI patent	WO 2001002991
ZA 200001105	A	EN	50			
BE 1013407	A6	FR				
EP 1222560	A1	EN			PCT Application	WO 2000US2528
					Based on OPI patent	WO 2001002991
Regional Designated States,Original	AL AT BE CH CY DE DK ES FI FR GB GR IE IT LI LT LU LV MC MK NL PT RO SE SI					
JP 2004510211	W	JA	59		PCT Application	WO 2000US2528

**Alerting Abstract WO A2**

**NOVELTY** - An incentive is provided to a customer during the purchase transaction if the identification received during the purchase of goods corresponds to the customer identification recorded during fuel purchase. The customer identification is recorded when the customer purchases fuel at a fuel pump.

**DESCRIPTION** - The fuel pump, geographically distinct from a retailer, includes a transaction terminal for transacting **payment** for fuel. The customer is provided with an indication of a purchase incentive at the fuel pump. An **INDEPENDENT CLAIM** is also included for a computer implemented system for promoting purchases of goods from retailers.

**USE** - Used for promoting purchases of goods from retailers. Used for automatically **cross marketing** and cross promoting, between diverse and physically separate retailers, product categories which retail customers perceive to be unrelated to purchases currently being made.

**ADVANTAGE** - Enables enticing and inducing customers purchasing one category of product to purchase other products from physically separated retailers. Broadens the customer's perception of a retailer's breadth of offerings from physically separated locations and facilities. Provides incentives for current customers of a retailer to use other retail facilities operated or promoted by the retailer.

**DESCRIPTION OF DRAWINGS** - The figure shows the block diagram of the interconnections between the components of a point of sale system in a retailer, the incentive processor and the fuel pump processor.